

IN THE CIRCUIT COURT OF THE 11TH
JUDICIAL CIRCUIT IN AND FOR
MIAMI-DADE COUNTY, FLORIDA

In re Assignment for the Benefit of Creditors of: COMPLEX BUSINESS LITIGATION
DIVISION

STEIN MART ONLINE, LLC, a Delaware
limited liability company, Case No.

Assignor,

To:

JOSEPH J. LUZINSKI,

Assignee.

_____ /

PETITION COMMENCING ASSIGNMENT FOR THE BENEFIT OF CREDITORS

Joseph J. Luzinski (the “Assignee”), solely as the Assignee for the benefit of creditors of STEIN MART ONLINE, LLC, a Delaware limited liability company (the “Assignor”) and not individually, by and through his undersigned counsel and in accordance with Florida Statutes § 727.104(2)(b), files this Petition Commencing Assignment for the Benefit of Creditors, and states as follows:

1. This is a Petition for the Assignment for the Benefit of Creditors. This Court has jurisdiction of this case in accordance with the provisions of Chapter 727 of the Florida Statutes.

2. On April 4, 2024, the Assignee accepted delivery of an irrevocable Assignment for the benefit of creditors from the Assignor (the “Assignment”). A copy of the Assignment including the Verification of Assignment and Schedules by Assignor, Acceptance by Assignee, Schedule A (Creditor List), and Schedule B (List of Assets), is attached hereto as **Exhibit A**.

3. The Assignor has its principal place of business at 1680 Michigan Ave., Ste. 700, Miami Beach, Miami-Dade County, Florida 33139.



4. The Assignee's office is located at Development Specialists, Inc., 500 E. Broward Boulevard, Suite 1700, Fort Lauderdale, Broward County, FL 33394.

5. The Assignor is indebted to creditors, is unable to pay its debts, and through this Assignment seeks to provide for the payment of said debts within its resources.

WHEREFORE, the Assignee respectfully requests the Court take jurisdiction of this Assignment for the Benefit of Creditors and for any further relief the Court deems just and proper.

Dated: April 10, 2024

BERGER SINGERMAN LLP
Proposed Counsel for Assignee
1450 Brickell Avenue, Suite 1900
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340

By: /s/ Brian G. Rich

Paul Steven Singerman
Florida Bar No. 378860
singerman@bergersingerman.com
Brian G. Rich
Florida Bar No. 38229
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Samuel J. Capuano
Florida Bar No. 90946
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EXHIBIT A

ASSIGNMENT FOR THE BENEFIT OF CREDITORS

THIS ASSIGNMENT is made this ___ day of February, 2024, between STEIN MART ONLINE, LLC, with a principal place of business at 1680 Michigan Ave, Suite 700, Miami Beach, FL 33139, hereinafter "Assignor", and Joseph J. Luzinski of Development Specialists Inc., with a principal place of business located at 500 West Cypress Creek Road, Suite 400, Fort Lauderdale, Florida 33309, hereinafter "Assignee".

WHEREAS, the Assignor has been engaged in the business of ecommerce.

WHEREAS, the Assignor is indebted to creditors, as set forth in Schedule A annexed hereto, is unable to pay its debts as they become due, and is desirous of providing for the payment of its debts, so far as it is possible by an assignment of all of its assets for that purpose.

NOW, THEREFORE, the Assignor, in consideration of the Assignee's acceptance of this Assignment, and for other good and valuable consideration, hereby grants, assigns, conveys, transfers, and sets over, unto the Assignee, his successors and assigns, all of its assets, except such assets as are exempt by law from levy and sale under an execution, including, but not limited to, all real property, fixtures, goods, stock, inventory, equipment, furniture, furnishings, accounts receivable, bank deposits, cash, promissory notes, cash value and proceeds of insurance policies, claims and demands belonging to the Assignor, and all books, records, and electronic data pertaining to all such assets, wherever such assets may be located, hereinafter the "Estate", as which assets are, to the best knowledge and belief of the Assignor, set forth on Schedule B annexed hereto.

The Assignee shall take possession of, and protect and preserve, all such assets and administer the Estate in accordance with the provisions of Chapter 727, Florida Statutes, and shall liquidate the assets of the Estate with reasonable dispatch and convert the Estate into money,

collect all claims and demands hereby assigned as may be collectible, and pay and discharge all reasonable expenses, costs, and disbursements in connection with the execution and administration of this Assignment from the proceeds of such liquidation and collections.

The Assignee shall then pay and discharge in full, to the extent that funds are available in the Estate after payment of administrative expenses, costs, and disbursements, all of the debts and liabilities now due from the Assignor, including interest on such debts and liabilities. If funds of the Estate shall not be sufficient to pay such debts and liabilities in full, the Assignee shall pay from funds of the Estate, such debts and liabilities, on a pro rata basis and in proportion to their priority as set forth in Section 727.114, Florida Statutes. If all debt and liabilities are paid in full, any funds of the Estate remaining shall be returned to the Assignor.

To accomplish the purpose of this Assignment, the Assignor hereby appoints the Assignee its true and lawful attorney, irrevocable, with full power and authority to do all acts and things which may be necessary to execute the Assignment hereby created; to demand and recover from all persons all assets of the Estate; to sue for the recovery of such assets; to execute, acknowledge, and deliver all necessary deeds, instruments, and conveyances; and to appoint one or more attorneys, under him to assist him in carrying out his duties under the Assignment.

The Assignor hereby authorizes the Assignee to sign the name of the Assignor to any check, draft, promissory note, or other instrument in writing which is payable to the order of the Assignor, or to sign the name of the Assignor to any instrument in writing, whenever it shall be necessary to do so, to carry out the purpose of this Assignment.

The Assignee hereby accepts the trust created by the Assignment and agrees with the Assignor that the Assignee will faithfully and without delay carry out its duties under this Assignment.

WITNESSES:

Richard Field
Richard Field
Matt Kelly
Errett Bietz

ASSIGNOR:
STEIN MART ONLINE, LLC

Maya Burkenroad
By: Maya Burkenroad
Title: Authorized Signatory

WITNESSES:

Matt Kelly
Errett Bietz

ASSIGNEE:
Joseph Luzinski

Joseph Luzinski

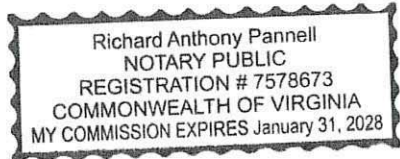
STATE OF VIRGINIA)

COUNTY OF AUGUSTA

I hereby certify that on this ^{24th}15 day of February 2024, an officer duly authorized in this State and County to take acknowledgments, personally appeared Maya Burkenroad, Authorized Signatory, duly authorized for and on behalf of STEIN MART ONLINE, LLC as **ASSIGNOR**, and not individually. He/she is personally known to me or has produced PRDL [REDACTED] as identification, and who executed the foregoing instrument or he acknowledged before me that he/she executed same in such capacity.

My commission expires: 01/31/2028

Richard Anthony Pannell
Notary Public

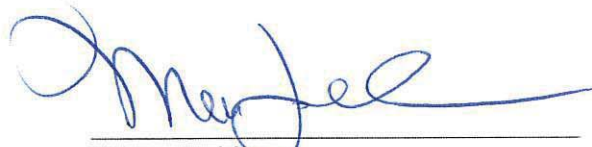


STATE OF FLORIDA)

COUNTY OF BROWARD)

I hereby certify that on this 4th day of April 2024 an officer duly authorized in this State and County to take acknowledgments, personally appeared Joseph Luzinski of Development Specialists Inc. as **ASSIGNEE**. He is personally known to me or has produced _____ as identification, who executed the foregoing instrument or acknowledged before me that he executed same.

My commission expires:

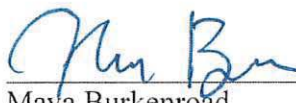


Notary Public



VERIFICATION OF ASSIGNMENT AND SCHEDULES BY ASSIGNOR

The undersigned, Maya Burkenroad, as Authorized Signatory of STEIN MART ONLINE, LLC, hereby verifies the Assignment for the Benefit of Creditors (the "Assignment") of all of its rights, title and interest in and to all of its assets, as indicated on the Schedules to that Assignment as filed with this Court on February ____, 2024, and further verifies each of the facts set forth in the Schedules annexed to the Assignment to the best of my knowledge and belief.



Maya Burkenroad
Authorized Signatory of STEIN MART ONLINE, LLC

STATE OF VIRGINIA)

COUNTY OF AUGUSTA)

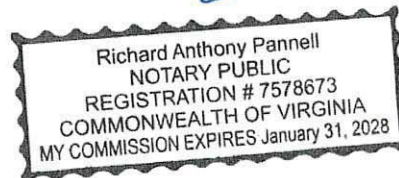
Sworn to and subscribed on this 13th day of February 2024, by Maya Burkenroad as Authorized Signatory of STEIN MART ONLINE, LLC, the Assignor, who is personally known to me or has produced PRDC# [REDACTED] as identification and who did take an oath as to the truth of the facts contained in the foregoing Assignment and Schedules.

My commission expires:

01/31/2028



Notary Public



ACCEPTANCE BY ASSIGNEE

The undersigned, Joseph Luzinski of Development Specialists Inc., the Assignee herein, duly acknowledges that the Assignee accepts delivery of the Assignment and that he or she will duly perform the duties imposed upon the Assignee pursuant to chapter 727, Florida Statutes.



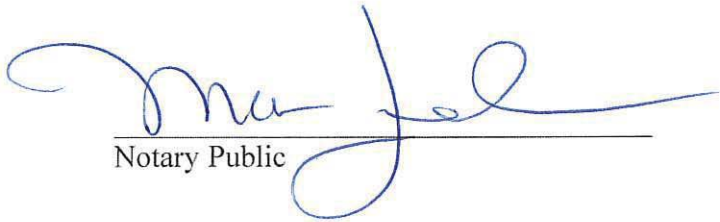
Joseph Luzinski, Assignee

STATE OF FLORIDA)

COUNTY OF BROWARD)

Sworn to and subscribed on this 4th day of April, 2024, by Joseph Luzinski of Development Specialists Inc., Assignee, who is personally known to me or has produced _____ as identification.

My commission expires:



Notary Public

SCHEDULE A – CREDITOR LIST

1. **SECURED CREDITORS:**

Name	Address	Amount	Collateral	Whether or not disputed
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See attached STEIN MART ONLINE, LLC Schedule A Support.

2. **WAGES OWED:**

Name	Address	Amount	Whether or not disputed
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See attached STEIN MART ONLINE, LLC Schedule A Support.

3. **CONSUMER DEPOSITS:**

Name	Address	Amount	Whether or not disputed
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See attached STEIN MART ONLINE, LLC Schedule A Support.

4. **LIST OF ALL TAXES OWED:**

Name	Address	Amount	Whether or not disputed
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See attached STEIN MART ONLINE, LLC Schedule A Support.

5. **UNSECURED CLAIMS OWED:**

Name	Address	Amount	Whether or not disputed
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See attached STEIN MART ONLINE, LLC Schedule A Support.

6. **LEASES:**

See attached STEIN MART ONLINE, LLC Schedule A Support.

7. **OWNERS OR SHAREHOLDERS:**

Name	Address	Percentage of ownership
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See attached STEIN MART ONLINE, LLC Schedule A Support.

8. **LIST ALL PENDING LITIGATION AND OPPOSING COUNSEL OF RECORD:**

Style	Parties	Opposing Counsel of Record
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See attached STEIN MART ONLINE, LLC Schedule A Support.

**Schedule A1: Secured Creditors (as of
2.13.2024)**

None.

Schedule A2: Wages Owed (as of 2.13.2024)

None.

Schedule A3: Consumer Deposits (as of 2.13.2024)

None.

Schedule A4: Taxes (as of 2.13.2024)

Vendor	Dept	Address	Email Address	Total Open Balance	Disputed Amount/ Payment Plan?
Alabama	Dept of Revenue	Montgomery, AL 36132-7820		\$ 67.85	<input type="checkbox"/>
Arkansas	Dept of Tax and Administration	Little Rock 72203-3566 AR		\$ 52.79	<input type="checkbox"/>
Delaware	Division of Corporations	Division of Corporations John G. Townsend Bldg. 401 Federal Street, – Suite 4 Dover, DE 19901		\$ 300.00	<input type="checkbox"/>
Florida	Dept of Revenue	1415 W Highway 90 STE 115. Lake City 32055-0419 FL		\$ 3,335.60	<input type="checkbox"/>
Indiana	Dept of Revenue	100 Senate Ave. Indianapolis 46204-2253 IN		\$ 83.76	<input type="checkbox"/>
Mississippi	Dept of Revenue	PO Box 23075 Jacksonville 39225-3075 MS		\$ 137.79	<input type="checkbox"/>
North Dakota	Office of State Tax Commissioner	600 E. Boulevard Ave. Bisnarck 58505-0552 ND	collectionstax@nd.gov	\$ 1,089.50	<input type="checkbox"/>
Texas	Dept of Revenue	101 East 15th St. Austin 78778 TX		\$ 22,711.18	<input type="checkbox"/>
Virginia	Dept of Revenue	400 N 9th St. Richmond 23219 VA		\$ 24.72	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Adel Sayegh			\$250,000.00	<input type="checkbox"/>
Allan Vanderheyden			\$50,000.00	<input type="checkbox"/>
Aneet Sharma			\$50,000.00	<input type="checkbox"/>
Anna Simpson			\$625,000.00	<input type="checkbox"/>
Archit Sanghvi			\$50,000.00	<input type="checkbox"/>
Arron Renfrew			\$350,000.00	<input type="checkbox"/>
Ben Perkins			\$100,000.00	<input type="checkbox"/>
Bruce St. John			\$150,000.00	<input type="checkbox"/>
Bryan Stahl			\$50,000.00	<input type="checkbox"/>
Bryce Waite			\$150,000.00	<input type="checkbox"/>
Casey Weade			\$50,000.00	<input type="checkbox"/>
CHIEH WU			\$60,000.00	<input type="checkbox"/>
Chris Shelby			\$50,000.00	<input type="checkbox"/>
Darin Letzring			\$60,000.00	<input type="checkbox"/>
Dhruve Devani			\$100,000.00	<input type="checkbox"/>
Diego Semper			\$500,000.00	<input type="checkbox"/>
Dinesh Gauba			\$200,000.00	<input type="checkbox"/>
Edwin G Hatter			\$100,000.00	<input type="checkbox"/>
ERIC B LOBDELL			\$50,000.00	<input type="checkbox"/>
Eric Gonsher			\$100,000.00	<input type="checkbox"/>
Gayla Clark			\$50,000.00	<input type="checkbox"/>
George Caravousanos			\$25,000.00	<input type="checkbox"/>
Greg Halford			\$50,000.00	<input type="checkbox"/>
Hanny Sunarto			\$50,000.00	<input type="checkbox"/>
Hans Box			\$50,000.00	<input type="checkbox"/>
James L. Jacobs II			\$250,000.00	<input type="checkbox"/>
Jerel Tomasello			\$50,000.00	<input type="checkbox"/>
Jon Jasniak			\$50,000.00	<input type="checkbox"/>
JuanCarlos Redero			\$50,000.00	<input type="checkbox"/>
Justin Donald			\$200,000.00	<input type="checkbox"/>
Kody Yates			\$50,000.00	<input type="checkbox"/>
Marc Carr			\$100,000.00	<input type="checkbox"/>
Marco Santarelli			\$1,400,000.00	<input type="checkbox"/>
Mario Sturion			\$50,000.00	<input type="checkbox"/>
Mark Rogers			\$100,000.00	<input type="checkbox"/>
Maulin Patel			\$25,000.00	<input type="checkbox"/>
Michael Petersen			\$250,000.00	<input type="checkbox"/>
Michael Thomas Taylor			\$25,000.00	<input type="checkbox"/>
Nathan Jessop			\$50,000.00	<input type="checkbox"/>
Nisha Gupta			\$375,000.00	<input type="checkbox"/>
Parmeet Singh Chaddha			\$300,000.00	<input type="checkbox"/>
Paul Nash			\$150,000.00	<input type="checkbox"/>
Rajesh Gupta			\$1,050,000.00	<input type="checkbox"/>
Rebecca Elizabeth Switzer			\$350,000.00	<input type="checkbox"/>
Rebecca Pena Reyes			\$150,000.00	<input type="checkbox"/>
Retail Ecommerce Ventures LLC			\$4,319,257.81	<input type="checkbox"/>
Richard Jessop			\$1,370,000.00	<input type="checkbox"/>
Samir Lavani			\$150,000.00	<input type="checkbox"/>
Sanjay Panjwani			\$150,000.00	<input type="checkbox"/>
Scott Francis			\$50,000.00	<input type="checkbox"/>
Scott Hatter			\$50,000.00	<input type="checkbox"/>
Scott London			\$50,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Sukumar Setty			\$50,000.00	<input type="checkbox"/>
Sumeet Sharma			\$50,000.00	<input type="checkbox"/>
Sunil Lavani			\$50,000.00	<input type="checkbox"/>
Tamar Hermes			\$75,000.00	<input type="checkbox"/>
Tara Jackson			\$50,000.00	<input type="checkbox"/>
Vendor:1002 Ocean Tailor Inc / HomeRoots - DS			\$1,073.54	<input type="checkbox"/>
Vendor:1057 Insight New York - DS			\$1,915.17	<input type="checkbox"/>
Vendor:1074 INUSA - DS			\$24.53	<input type="checkbox"/>
Vendor:11 24/7 Comfort Apparel - DS			\$16,926.31	<input type="checkbox"/>
Vendor:113 Alto Global Processing			-\$385.00	<input type="checkbox"/>
Vendor:1159 Jean Claude Jewelry - DS			\$558.54	<input type="checkbox"/>
Vendor:1177 Jewels For Hope - DS			\$419.88	<input type="checkbox"/>
Vendor:12 26 International - DS			\$241.54	<input type="checkbox"/>
Vendor:1243 Kaktus Sportswear Inc. - DS			\$1,645.60	<input type="checkbox"/>
Vendor:1277 Klaviyo			\$85,716.96	<input type="checkbox"/>
Vendor:1322 LCG Sales Inc - DS			\$812.86	<input type="checkbox"/>
Vendor:1323 Miley + Molly - DS			\$2,316.95	<input type="checkbox"/>
Vendor:134 American Dakota - DS			\$274.76	<input type="checkbox"/>
Vendor:1366 London Times - DS			\$18,142.41	<input type="checkbox"/>
Vendor:1374 LORK LLC Kroll Creations - DS			\$547.08	<input type="checkbox"/>
Vendor:1387 Lucent Jewelers Inc. - DS			\$2,357.90	<input type="checkbox"/>
Vendor:1389 Lucky88 Enterprises LLC DBA Lumaprints - DS			\$15,480.31	<input type="checkbox"/>
Vendor:1399 LXR LUXE INC - DS			\$4,204.75	<input type="checkbox"/>
Vendor:1408 Magid Inc. - DS			\$1,830.72	<input type="checkbox"/>
Vendor:1447 Marina Dresses (Jump Design Group Inc.) - DS			\$41.80	<input type="checkbox"/>
Vendor:1529 Milk & Roses - DS			\$765.70	<input type="checkbox"/>
Vendor:1630 Notations - DS			\$12,202.48	<input type="checkbox"/>
Vendor:1678 OttLite - DS			\$747.78	<input type="checkbox"/>
Vendor:1681 R2 International Inc. - DS			\$4,396.19	<input type="checkbox"/>
Vendor:1688 P. Sherrod - DS			\$702.35	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:1746 Pinterest			\$5,132.06	<input type="checkbox"/>
Vendor:1784 Princess Gabreila Boutique - DS			-\$6.65	<input type="checkbox"/>
Vendor:1888 Riskified			\$2,272.01	<input type="checkbox"/>
Vendor:1891 Rizzy Home - DS			\$31.52	<input type="checkbox"/>
Vendor:1894 RM Richards - DS			\$14,720.27	<input type="checkbox"/>
Vendor:1907 Rock Flower Paper - DS			\$57.93	<input type="checkbox"/>
Vendor:1947 Safavieh Intl LLC - DS			\$7,167.62	<input type="checkbox"/>
Vendor:204 Athra Jewelry - DS			\$474.65	<input type="checkbox"/>
Vendor:207 AtrioHill - DS			\$33.25	<input type="checkbox"/>
Vendor:208 Attentive Mobile Inc.			\$343,568.96	<input type="checkbox"/>
Vendor:21 88 International - OI			\$13,249.30	<input type="checkbox"/>
Vendor:2107 Southern Enterprises LLC - DS			\$4,237.76	<input type="checkbox"/>
Vendor:211 Aura - DS			\$42.75	<input type="checkbox"/>
Vendor:2168 Studio One - DS			\$114.04	<input type="checkbox"/>
Vendor:22 88 International - DS			\$444.03	<input type="checkbox"/>
Vendor:221 Ava James - DS			\$38.88	<input type="checkbox"/>
Vendor:224 Avenue Zoe - DS			\$7,826.21	<input type="checkbox"/>
Vendor:229 AW Items - DS			\$299.24	<input type="checkbox"/>
Vendor:2299 The Vegan Warehouse - DS			\$1,135.25	<input type="checkbox"/>
Vendor:2332 Tradefull			\$16,944.88	<input type="checkbox"/>
Vendor:2355 Truly Contagious - DS			\$7,145.83	<input type="checkbox"/>
Vendor:236 Baby Signature DBA Dainty Home - DS			\$332.19	<input type="checkbox"/>
Vendor:2364 TX USA Corporation - DS			\$869.14	<input type="checkbox"/>
Vendor:2381 Uma - DS			\$213.75	<input type="checkbox"/>
Vendor:2389 Unique USA Inc - DS			\$547.83	<input type="checkbox"/>
Vendor:2393 UPS			\$2,485.33	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:242 Bali ELF - DS			\$10,340.75	<input type="checkbox"/>
Vendor:2442 Village Thrive Co - DS			\$669.59	<input type="checkbox"/>
Vendor:2453 Virtual Worker Now			\$21,955.06	<input type="checkbox"/>
Vendor:2474 Wear Abouts Apparel - DS			\$2,506.00	<input type="checkbox"/>
Vendor:2499 White Bear Trading Co. - DS			\$79.49	<input type="checkbox"/>
Vendor:2502 White Mark Universal - DS			\$1,713.97	<input type="checkbox"/>
Vendor:2510 Widgeteer Inc. - DS			\$94.66	<input type="checkbox"/>
Vendor:2540 XCEL-CT MFG LLC - DS			\$7,146.24	<input type="checkbox"/>
Vendor:2544 Yoki Group - DS			\$979.58	<input type="checkbox"/>
Vendor:2547 Zac & Rachel / E-Lo - DS			\$6,691.48	<input type="checkbox"/>
Vendor:2554 ZAR GROUP - DS			\$12,278.75	<input type="checkbox"/>
Vendor:2576 ZZ Fashion Corp. - DS			\$6,459.56	<input type="checkbox"/>
Vendor:2631 BeoCare - DS			\$1,234.53	<input type="checkbox"/>
Vendor:2632 Cynthia Janine Dilworth			\$500.00	<input type="checkbox"/>
Vendor:2633 Delmar Manufacturing - DS			\$5,832.05	<input type="checkbox"/>
Vendor:2636 Evelyne Marks			\$500.00	<input type="checkbox"/>
Vendor:2637 GK Trading - DS			\$237.02	<input type="checkbox"/>
Vendor:2638 iMedia NY Inc - DS			\$394.79	<input type="checkbox"/>
Vendor:2639 Iris Fashion - DS			\$406.87	<input type="checkbox"/>
Vendor:2640 KP Apparel - DS			\$189.05	<input type="checkbox"/>
Vendor:2642 M-Linens - DS			\$712.17	<input type="checkbox"/>
Vendor:2643 Madison Lifestyle LLC - DS			\$407.32	<input type="checkbox"/>
Vendor:2644 Meghan Inc - DS			\$12,163.85	<input type="checkbox"/>
Vendor:2645 Oksana Katchanovski			\$500.00	<input type="checkbox"/>
Vendor:2647 Peking Handicraft - DS			\$96.00	<input type="checkbox"/>
Vendor:2648 Savoy Active - DS			\$1,333.79	<input type="checkbox"/>
Vendor:2650 Sienna Rose - DS			\$341.05	<input type="checkbox"/>
Vendor:2651 Triangle Home Fashions - DS			\$35,651.53	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:2652 Wigzi LLC - DS			\$10.92	<input type="checkbox"/>
Vendor:2672 Trakk - DS			\$48.45	<input type="checkbox"/>
Vendor:2692 A & A Apparel Group LTD - DS			\$1,533.55	<input type="checkbox"/>
Vendor:2722 Paris Loft, Inc - DS			\$279.77	<input type="checkbox"/>
Vendor:289 Beth Richards - DS			-\$547.54	<input type="checkbox"/>
Vendor:291 Better Nights dba Swanwick - DS			\$31.60	<input type="checkbox"/>
Vendor:2934 Luttrell Investments Inc - DS			\$57.75	<input type="checkbox"/>
Vendor:2978 Home & More, LLC - DS			\$810.34	<input type="checkbox"/>
Vendor:2979 Feizy Import & Export Company Ltd. - DS			\$1,963.04	<input type="checkbox"/>
Vendor:3026 Circle Jay Glass LLC - DS			\$1,657.44	<input type="checkbox"/>
Vendor:3027 COLLECTIVE STUDIO LLC - DS			\$142.50	<input type="checkbox"/>
Vendor:3030 Deny Designs LLC - DS			\$519.48	<input type="checkbox"/>
Vendor:3033 FluffCo, LLC - DS			\$238.73	<input type="checkbox"/>
Vendor:3037 Gina Group, LLC - DS			\$109.25	<input type="checkbox"/>
Vendor:3038 Jasco Designs - DS			\$806.74	<input type="checkbox"/>
Vendor:3050 Global Artisan Products, INC. - DS			\$179.61	<input type="checkbox"/>
Vendor:3053 Linum Home Textiles LLC - DS			\$5,555.53	<input type="checkbox"/>
Vendor:3054 ROMAN & SUNSTONE LLC - DS			\$198.52	<input type="checkbox"/>
Vendor:3164 BWX Brands USA - DS			\$80.98	<input type="checkbox"/>
Vendor:3166 Bravity, Corp. - DS			\$186.82	<input type="checkbox"/>
Vendor:3184 Dippin' Daisy's			\$982.65	<input type="checkbox"/>
Vendor:3197 VICKERMAN COMPANY - DS			\$53.04	<input type="checkbox"/>
Vendor:3206 RAGO FOUNDATIONS LLC			\$145.19	<input type="checkbox"/>
Vendor:3210 Trinity Parfum inc - DS			\$14.39	<input type="checkbox"/>
Vendor:3217 BIZ Enterprises - DS			\$199.98	<input type="checkbox"/>
Vendor:3254 Blingy Sips - DS			\$66.50	<input type="checkbox"/>
Vendor:3290 Bahagia - DS			\$541.50	<input type="checkbox"/>
Vendor:3295 Splitz LLC - DS			\$47.02	<input type="checkbox"/>
Vendor:3319 Benben Apparel - DS			\$332.50	<input type="checkbox"/>
Vendor:3324 Carolina Pet Company LLC - DS			\$8.80	<input type="checkbox"/>
Vendor:3325 Suashish Jewels Inc - DS			\$140.16	<input type="checkbox"/>
Vendor:3327 Bueno of California - DS			\$288.83	<input type="checkbox"/>
Vendor:3328 Acting Pro Fashion - DS			\$9,778.81	<input type="checkbox"/>
Vendor:3334 Julia Rose Wholesale - DS			\$6.25	<input type="checkbox"/>
Vendor:3348 Look at Me Inc. - DS			\$190.00	<input type="checkbox"/>
Vendor:3390 JRL Imports Inc - DS			\$2,063.83	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:34 Absolute Angel - DS			\$3,328.65	<input type="checkbox"/>
Vendor:3464 Portmeirion Group USA, Inc. - DS			\$357.17	<input type="checkbox"/>
Vendor:3523 Avera Home Goods LLC - DS			\$154.75	<input type="checkbox"/>
Vendor:376 Bungalow Flooring - DS			\$52.96	<input type="checkbox"/>
Vendor:421 Champs - DS			\$392.35	<input type="checkbox"/>
Vendor:4536 Forza Retail LLC			\$4,846.86	<input type="checkbox"/>
Vendor:469 Classy R Us LLC - DS			\$726.79	<input type="checkbox"/>
Vendor:472 ClaudiaG Collection - DS			\$6,050.45	<input type="checkbox"/>
Vendor:484 Closet London - DS			\$164.73	<input type="checkbox"/>
Vendor:542 Crew Knitwear - DS			\$1,053.03	<input type="checkbox"/>
Vendor:56 Adrienne Vittadini - DS			\$5,064.65	<input type="checkbox"/>
Vendor:560 Cuwrite LLC			\$15,471.01	<input type="checkbox"/>
Vendor:565 D & V Philippines Outsourcing			\$266.00	<input type="checkbox"/>
Vendor:594 Dauplaise Jewelry - DS			\$941.29	<input type="checkbox"/>
Vendor:618 Decibel Electronics - DS			\$477.27	<input type="checkbox"/>
Vendor:66 Aft Helm - DS			\$1,541.31	<input type="checkbox"/>
Vendor:694 E.S. Originals Inc - DS			\$607.59	<input type="checkbox"/>
Vendor:715 Electric Yoga - DS			\$36.10	<input type="checkbox"/>
Vendor:749 Eric McCrite Co-Pastry Footwear - DS			\$307.93	<input type="checkbox"/>
Vendor:78 Aircall			\$34,189.66	<input type="checkbox"/>
Vendor:783 Fashion Accents - DS			\$1,469.58	<input type="checkbox"/>
Vendor:79 AJD Home LLC - DS			\$235.44	<input type="checkbox"/>
Vendor:847 Freolla LLC - DS			\$168.72	<input type="checkbox"/>
Vendor:902 Global Product Resources Inc. - DS			\$15.68	<input type="checkbox"/>
Vendor:987 Hipimi - DS			\$90.67	<input type="checkbox"/>
Vivek Bansal			\$350,000.00	<input type="checkbox"/>
William John Infantine			\$50,000.00	<input type="checkbox"/>

Schedule A6: Leases (as of 2.13.2024)

None.

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital Contribution
Atomic Man LLC			
Andrew Hamilton Griffin			
Benjamin Schmidt			
Brian Bewley			
Charles McLeod			
Cole Maranville			
David Osman			
Douglas Willner			
Grant Magdovitz			
Gudrun Brigitte Schmidt			
James Wesley			
Jean Paul Karangwa			
Justin Donald			
Khashayar Rastan			
Lee Richter			
Marc Catona			
Mario Sturion			
Maulin Patel			
Michael Eischen			
Phil Segal			
Retail Ecommerce Ventures LLC			
Stephen Modell			
Steve Keib			
Tamar Geller			
TL Capital Enterprises LLC			
Tracey Hopkins			
Tyler Burgardt			
Tyler Mikolajcik			

Schedule A8: Pending Litigation and Opposing Counsel of Record (as of 2.13.2024)

Claimant	Case	Opposing Counsel	Disputed Amount?
ZZ FASHION CORP 5100 Triggs St, Commerce, CA 90022	ZZ FASHION CORP v. DRESS BARN ONLINE, INC.,STEIN MART ONLINE, LLC, RETAIL ECOMMERCE VENTURES	BUCHALTER A Professional Corporation 1000 Wilshire Boulevard, Suite 1500 Los Angeles, CA 90017-1730 JOSHUA MIZRAHI Email: jmizrahi(ci),buchalter.com	<input checked="" type="checkbox"/>
R & M RICHARDS INC. 1441 Broadway, 4 th Floor New York, NY 10018	R & M RICHARDS INC. VS. STEIN MART ONLINE R & M RICHARDS INC. VS. DRESS BARN ONLINE, INC.	Schaeffer & Associates, Attorneys for Plaintiff Elliot Schaeffer, Esq. 255 West 94thStreet New York, New York 10025	<input type="checkbox"/>

SCHEDULE B - LIST OF ASSETS

List each category of assets and for each give approximate value obtainable for the assets on the date of the Assignment, and address where assets are located.

DESCRIPTION AND LOCATION	LIQUIDATION VALUE AT DATE OF ASSIGNMENT
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I. NONEXEMPT PROPERTY:

1. REAL ESTATE/Legal Description/Street Address/leasehold interests.
None.
2. FURNITURE/FIXTURES:
None.
3. CASH AND BANK ACCOUNTS:
None.
4. INVENTORY:
None.
5. ACCOUNTS RECEIVABLE:
None.
6. EQUIPMENT:
None.
7. PREPAID EXPENSES, including deposits, insurance, rents, and utilities
None.
8. OTHER, including loans to third parties, claims, and choses in action:
None.

II. EXEMPT PROPERTY: