

IN THE CIRCUIT COURT OF THE 11TH
JUDICIAL CIRCUIT IN AND FOR
MIAMI-DADE COUNTY, FLORIDA

In re Assignment for the Benefit of Creditors of: COMPLEX BUSINESS LITIGATION
DIVISION

RETAIL ECOMMERCE VENTURES LLC, Case No.
a Delaware limited liability company,

Assignor,

To:

JOSEPH J. LUZINSKI,

Assignee.

_____ /

PETITION COMMENCING ASSIGNMENT FOR THE BENEFIT OF CREDITORS

Joseph J. Luzinski (the “Assignee”), solely as the Assignee for the benefit of creditors of RETAIL ECOMMERCE VENTURES LLC, a Delaware limited liability company (the “Assignor”) and not individually, by and through his undersigned counsel and in accordance with Florida Statutes § 727.104(2)(b), files this Petition Commencing Assignment for the Benefit of Creditors and states as follows:

1. This is a Petition for the Assignment for the Benefit of Creditors. This Court has jurisdiction of this case in accordance with the provisions of Chapter 727 of the Florida Statutes.

2. On April 4, 2024, the Assignee accepted delivery of an irrevocable Assignment for the benefit of creditors from the Assignor (the “Assignment”). A copy of the Assignment including the Verification of Assignment and Schedules by Assignor, Acceptance by Assignee, Schedule A (Creditor List), and Schedule B (List of Assets), is attached hereto as **Exhibit A**.

3. The Assignor has its principal place of business at 1680 Michigan Ave., Ste. 700, Miami Beach, Miami-Dade County, Florida 33139.



4. The Assignee's office is located at Development Specialists, Inc., 500 E. Broward Boulevard, Suite 1700, Fort Lauderdale, Broward County, Florida 33394.

5. The Assignor is indebted to creditors, is unable to pay its debts, and through this Assignment seeks to provide for the payment of said debts within its resources.

WHEREFORE, the Assignee respectfully requests the Court take jurisdiction of this Assignment for the Benefit of Creditors and for any further relief the Court deems just and proper.

Dated: April 10, 2024

BERGER SINGERMAN LLP
Proposed Counsel for Assignee
1450 Brickell Avenue, Suite 1900
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340

By: /s/ Brian G. Rich

Paul Steven Singerman
Florida Bar No. 378860
singerman@bergersingerman.com
Brian G. Rich
Florida Bar No. 38229
brich@bergersingerman.com
Samuel J. Capuano
Florida Bar No. 90946
scapuano@bergersingerman.com

EXHIBIT A

ASSIGNMENT FOR THE BENEFIT OF CREDITORS

THIS ASSIGNMENT is made this ___ day of February, 2024, between Retail Ecommerce Ventures LLC, with a principal place of business at 1680 Michigan Ave, Suite 700, Miami Beach, FL 33139, hereinafter "Assignor", and Joseph J. Luzinski of Development Specialists Inc., with a principal place of business located at 500 West Cypress Creek Road, Suite 400, Fort Lauderdale, Florida 33309, hereinafter "Assignee".

WHEREAS, the Assignor has been engaged in the business of ecommerce.

WHEREAS, the Assignor is indebted to creditors, as set forth in Schedule A annexed hereto, is unable to pay its debts as they become due, and is desirous of providing for the payment of its debts, so far as it is possible by an assignment of all of its assets for that purpose.

NOW, THEREFORE, the Assignor, in consideration of the Assignee's acceptance of this Assignment, and for other good and valuable consideration, hereby grants, assigns, conveys, transfers, and sets over, unto the Assignee, his successors and assigns, all of its assets, except such assets as are exempt by law from levy and sale under an execution, including, but not limited to, all real property, fixtures, goods, stock, inventory, equipment, furniture, furnishings, accounts receivable, bank deposits, cash, promissory notes, cash value and proceeds of insurance policies, claims and demands belonging to the Assignor, and all books, records, and electronic data pertaining to all such assets, wherever such assets may be located, hereinafter the "Estate", as which assets are, to the best knowledge and belief of the Assignor, set forth on Schedule B annexed hereto.

The Assignee shall take possession of, and protect and preserve, all such assets and administer the Estate in accordance with the provisions of Chapter 727, Florida Statutes, and shall liquidate the assets of the Estate with reasonable dispatch and convert the Estate into money,

collect all claims and demands hereby assigned as may be collectible, and pay and discharge all reasonable expenses, costs, and disbursements in connection with the execution and administration of this Assignment from the proceeds of such liquidation and collections.

The Assignee shall then pay and discharge in full, to the extent that funds are available in the Estate after payment of administrative expenses, costs, and disbursements, all of the debts and liabilities now due from the Assignor, including interest on such debts and liabilities. If funds of the Estate shall not be sufficient to pay such debts and liabilities in full, the Assignee shall pay from funds of the Estate, such debts and liabilities, on a pro rata basis and in proportion to their priority as set forth in Section 727.114, Florida Statutes. If all debt and liabilities are paid in full, any funds of the Estate remaining shall be returned to the Assignor.

To accomplish the purpose of this Assignment, the Assignor hereby appoints the Assignee its true and lawful attorney, irrevocable, with full power and authority to do all acts and things which may be necessary to execute the Assignment hereby created; to demand and recover from all persons all assets of the Estate; to sue for the recovery of such assets; to execute, acknowledge, and deliver all necessary deeds, instruments, and conveyances; and to appoint one or more attorneys, under him to assist him in carrying out his duties under the Assignment.

The Assignor hereby authorizes the Assignee to sign the name of the Assignor to any check, draft, promissory note, or other instrument in writing which is payable to the order of the Assignor, or to sign the name of the Assignor to any instrument in writing, whenever it shall be necessary to do so, to carry out the purpose of this Assignment.

The Assignee hereby accepts the trust created by the Assignment and agrees with the Assignor that the Assignee will faithfully and without delay carry out its duties under this Assignment.

WITNESSES:

Richard Field
Matt Kitz, Brett Brietz

ASSIGNOR:

Retail Ecommerce Ventures LLC

Maya Burkenroad
By: Maya Burkenroad
Title: Chief Operations Officer

WITNESSES:

Mor Ann
Bryane Grandison

ASSIGNEE:

Joseph Luzinski

Joseph Luzinski

STATE OF VIRGINIA)

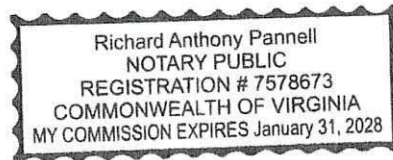
COUNTY OF AUGUSTA)

I hereby certify that on this 13th day of February 2024, an officer duly authorized in this State and County to take acknowledgments, personally appeared Maya Burkenroad, Chief Operations Officer, duly authorized for and on behalf of Retail Ecommerce Ventures LLC as **ASSIGNOR**, and not individually. He/she is personally known to me or has produced PRDC# [REDACTED] as identification, and who executed the foregoing instrument or he acknowledged before me that he/she executed same in such capacity.

My commission expires:

01/31/2028

Richard Anthony Pannell
Notary Public

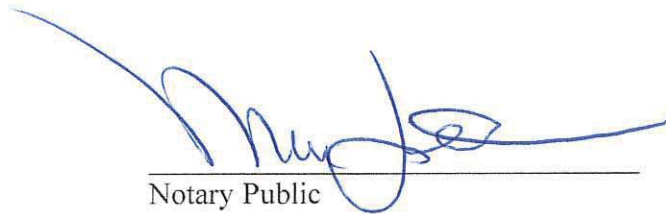


STATE OF FLORIDA)

COUNTY OF BROWARD)

I hereby certify that on this 14th April day of ~~February~~ 2024 an officer duly authorized in this State and County to take acknowledgments, personally appeared Joseph Luzinski of Development Specialists Inc. as ASSIGNEE. He is personally known to me or has produced _____ as identification, who executed the foregoing instrument or acknowledged before me that he executed same.

My commission expires:

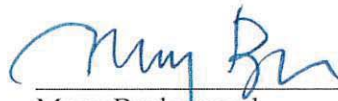


Notary Public



VERIFICATION OF ASSIGNMENT AND SCHEDULES BY ASSIGNOR

The undersigned, Maya Burkenroad, as Chief Operations Officer of Retail Ecommerce Ventures LLC, hereby verifies the Assignment for the Benefit of Creditors (the "Assignment") of all of its rights, title and interest in and to all of its assets, as indicated on the Schedules to that Assignment as filed with this Court on February ___, 2024, and further verifies each of the facts set forth in the Schedules annexed to the Assignment to the best of my knowledge and belief.



Maya Burkenroad
*Chief Operations Officer of Retail Ecommerce
Ventures LLC*

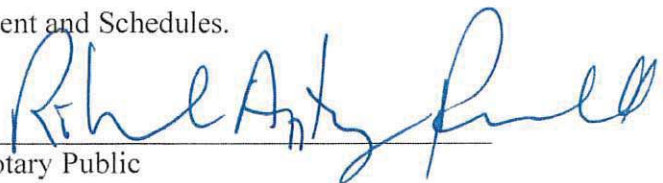
STATE OF VIRGINIA)

COUNTY OF AUGUSTA)

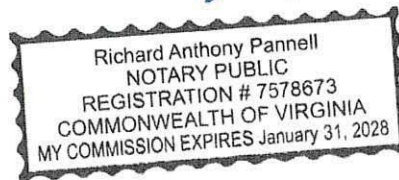
Sworn to and subscribed on this 13th day of February 2024, by Maya Burkenroad as Chief Operations Officer of Retail Ecommerce Ventures LLC, the Assignor, who is personally known to me or has produced PRDL # [REDACTED] as identification and who did take an oath as to the truth of the facts contained in the foregoing Assignment and Schedules.

My commission expires:

01/31/2028



Notary Public



ACCEPTANCE BY ASSIGNEE

The undersigned, Joseph Luzinski of Development Specialists Inc., the Assignee herein, duly acknowledges that the Assignee accepts delivery of the Assignment and that he or she will duly perform the duties imposed upon the Assignee pursuant to chapter 727, Florida Statutes.



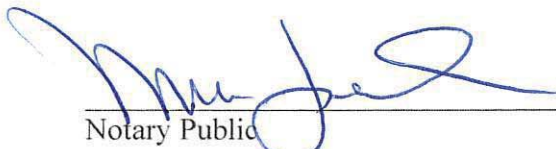
Joseph Luzinski, Assignee

STATE OF FLORIDA)

COUNTY OF BROWARD)

Sworn to and subscribed on this 4th day of April, 2024, by Joseph Luzinski of Development Specialists Inc., Assignee, who is personally known to me or has produced _____ as identification.

My commission expires:



Notary Public



SCHEDULE A – CREDITOR LIST

1. **SECURED CREDITORS:**
Name Address Amount Collateral Whether or not disputed
See attached Retail Ecommerce Ventures LLC Schedule A Support.

2. **WAGES OWED:**
Name Address Amount Whether or not disputed
See attached Retail Ecommerce Ventures LLC Schedule A Support.

3. **CONSUMER DEPOSITS:**
Name Address Amount Whether or not disputed
See attached Retail Ecommerce Ventures LLC Schedule A Support.

4. **LIST OF ALL TAXES OWED:**
Name Address Amount Whether or not disputed
See attached Retail Ecommerce Ventures LLC Schedule A Support.

5. **UNSECURED CLAIMS OWED:**
Name Address Amount Whether or not disputed
See attached Retail Ecommerce Ventures LLC Schedule A Support.

6. **LEASES:**
See attached Retail Ecommerce Ventures LLC Schedule A Support.

7. **OWNERS OR SHAREHOLDERS:**
Name Address Percentage of ownership
See attached Retail Ecommerce Ventures LLC Schedule A Support.

8. **LIST ALL PENDING LITIGATION AND OPPOSING COUNSEL OF RECORD:**
Style Parties Opposing Counsel of Record
See attached Retail Ecommerce Ventures LLC Schedule A Support.

**Schedule A1: Secured Creditors (as of
2.13.2024)**

None.

Schedule A2: Wages Owed (as of 2.13.2024)

None.

Schedule A3: Consumer Deposits (as of 2.13.2024)

None.

Schedule A4: Taxes (as of 2.13.2024)

Vendor	Dept	Address	Email Address	Total Open Balance	Disputed Amount/ Payment Plan?
Alabama	EDD	Department of Labor: 649 Monroe Street: Montgomery; Alabama 36131			<input type="checkbox"/>
Alabama	Unemployment Compensation	649 Monroe Street; Room 4676; Montgomery; Alabama 36131	audits@labor.alabama.gov		<input type="checkbox"/>
Arizona	US Department of Labour	Arizona Off of Economic Opportunity; PO Box 6029; Phoenix; AZ 85005-9860	ARS_AZ@bls.gov		<input type="checkbox"/>
Arizona	UI claim	Unemployment Insurance Program; PO BOX 29225; Mail Drop 5895; Phoenix AZ 85038-9225	UIClaimdocs@azdes.gov		<input type="checkbox"/>
Arkansas	Employee taxes	PO Box 8123; Little Rock; AR 72203-8123			<input type="checkbox"/>
California	EDD	PO Box 826880 MIC 4; Sacramento; CA 94280-0001		\$ 1,125.42	<input type="checkbox"/>
Chicago	Dept of Employment	PO BOx 1686; Birmingham; AL 35201-1686		\$432.40	<input type="checkbox"/>
Colorado	DOL	Colorado Dept Of Labor & Employment, Unemployment Insurance Employer services; PO Box 8789; Denver; CO 80201-8789		\$ 1,192.01	<input type="checkbox"/>
Connecticut	Connecticut Paid Leave	PO Box 1885 Manchester CT 06045-1885			<input type="checkbox"/>
Connecticut	Connecticut Paid Leave	PO Box 1885; Manchester CT 06045-1884			<input type="checkbox"/>
Connecticut	Connecticut Paid Leave	PO Box 1885; Manchester CT 06045-1885			<input type="checkbox"/>
Delaware	Division of Corporations	Division of Corporations John G. Townsend Bldg. 401 Federal Street, – Suite 4 Dover, DE 19901		\$ 300.00	<input type="checkbox"/>
Idaho	DOL	Idaho Department of Labor 317 W. Main Street Boise, ID 83735-0670 USA		\$ 850.23	<input type="checkbox"/>
Idaho	Withholding Tax	Idaho State Tax Commision; PO Box 76; Boise; ID 83707-0076			<input type="checkbox"/>
Illinois	EDD	Illinois Departmenr of Employment Security: 33 S State St; 10th Floor: Chcago: IL 60603-2801		\$ 526.24	<input type="checkbox"/>
Illinois	Illinois Departmenr of Employment Security	Illinois Departmenr of Employment Security: 33 S State St; 10th Floor: Chcago: IL 60603-2802			<input type="checkbox"/>
Massachusetts	Executive Office of Labor and Workforce Development	Charles F. Hurley Building; 19 Stanford Street; Boston; MA 02114	revenue.enforcement@detma.org	\$ 181.83	<input type="checkbox"/>
New Jersey	Department of Labor And Workforce Development	State of New Jersey: Division of Employer Accounts: PO Box 059: NJ 08646-0058	emplacct@dol.nj.gov	\$ 413.59	<input type="checkbox"/>
New Jersey	Department of Labor And Workforce Development	State of New Jersey: Division of Employer Accounts: PO Box 059: NJ 08646-0059	emplacct@dol.nj.gov	\$1,245.82	<input type="checkbox"/>
New York	Workers Compensation Board	NYS Workers Compensation Board; Attn: Finanace Officer; 328 State Street, Room 331: Schenectady; NY 12305-2301	billing@wcb.ny.gov	\$ 4,165.33	<input type="checkbox"/>
New York	Worker's Compensation Board	NYS Workers Compensation Board; Attn: Finanace Officer; 328 State Street, Room 331: Schenectady; NY 12305-2302	billing@wcb.ny.gov	\$ 4,166.22	<input type="checkbox"/>
New York	Workers Compensation Board	NYS Workers Compensation Board; Attn: Finanace Officer; 328 State Street, Room 331: Schenectady; NY 12305-2302	billing@wcb.ny.gov	\$ 4,171.83	<input type="checkbox"/>
New York State	Workers Comp	PO Box 5529; Binghamton; NY 13902-5529	mailto:billing@wcb.ny.gov	\$ 2,008.25	<input type="checkbox"/>
Utah	Dept UI	PO Box 45288; Salt Lake City; UT 84145		\$21.19	<input type="checkbox"/>
Virginia	US Department of Labour	Virginia Employment commission; Economic Info & Analytics Div; PO Box 26441; Richmond; VA 23261-6441	ARS_VA@bls.gov		<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Abhinav Gupta			\$4,400.00	<input type="checkbox"/>
Accangelo Di Spirito			\$150,000.00	<input type="checkbox"/>
Adel Sayegh			\$1,100,000.00	<input type="checkbox"/>
Adel Sayegh			\$100,000.00	<input type="checkbox"/>
Adelaida Buzo			\$3,000.00	<input type="checkbox"/>
Akaki Katsadze			\$15,000.00	<input type="checkbox"/>
Alexander Mehr			\$1,547,500.00	<input type="checkbox"/>
Alfredo Armanini			\$7,216.00	<input type="checkbox"/>
Amandeep Singh Arora			\$1,000.00	<input type="checkbox"/>
Amar Patel			\$250,000.00	<input type="checkbox"/>
Amaury Amapakabo			\$3,387.00	<input type="checkbox"/>
Amber Looper			\$180,000.00	<input type="checkbox"/>
Aminul Hasan			\$50,000.00	<input type="checkbox"/>
Amit Darnule			\$50,000.00	<input type="checkbox"/>
Andrew Hakiel			\$100,000.00	<input type="checkbox"/>
Andrew Holst			\$150,000.00	<input type="checkbox"/>
Andy Lin			\$200,000.00	<input type="checkbox"/>
Andy Lin			\$50,000.00	<input type="checkbox"/>
Angie Merilla			\$3,425.00	<input type="checkbox"/>
Anna Simpson			\$630,000.00	<input type="checkbox"/>
Anna Simpson			\$100,000.00	<input type="checkbox"/>
Anna Simpson			\$255,000.00	<input type="checkbox"/>
Anthony Short			\$70,000.00	<input type="checkbox"/>
Arnaud Grunwald			\$50,000.00	<input type="checkbox"/>
Arnaud Grunwald			\$50,000.00	<input type="checkbox"/>
Arron Renfrew			\$3,100,000.00	<input type="checkbox"/>
Balaji Srinivasan			\$165,000.00	<input type="checkbox"/>
Barry Neal			\$100,000.00	<input type="checkbox"/>
Beena Gauba			\$50,000.00	<input type="checkbox"/>
Beena Gauba			\$50,000.00	<input type="checkbox"/>
Benjamin Korda			\$2,250.00	<input type="checkbox"/>
Benjamin Schmidt			\$150,000.00	<input type="checkbox"/>
Bianka Garai			\$4,100.00	<input type="checkbox"/>
Bipin Ravi			\$150,000.00	<input type="checkbox"/>
Bob Lombardo			\$300,000.00	<input type="checkbox"/>
Brad Chatfield			\$50,000.00	<input type="checkbox"/>
Bradley Coyne			\$17,161.76	<input type="checkbox"/>
Brandon Bevans			\$50,000.00	<input type="checkbox"/>
Brent Bement			\$250,000.00	<input type="checkbox"/>
Brian Beasley			\$100,000.00	<input type="checkbox"/>
Brian Beasley			\$100,000.00	<input type="checkbox"/>
Brian May			\$100,000.00	<input type="checkbox"/>
Bruce St. John			\$500,000.00	<input type="checkbox"/>
Bryan Stahl			\$655,000.00	<input type="checkbox"/>
Bryce Waite			\$450,000.00	<input type="checkbox"/>
Byron Franco			\$4,050.00	<input type="checkbox"/>
Carmen Mize			\$50,000.00	<input type="checkbox"/>
Chacha Lopez			\$4,000.00	<input type="checkbox"/>
Charles Tassell			\$150,000.00	<input type="checkbox"/>
Chialing Stucchi			\$60,000.00	<input type="checkbox"/>
Chris Burris			\$50,000.00	<input type="checkbox"/>
Chris Coggin			\$100,000.00	<input type="checkbox"/>
Chris James Dale			\$50,000.00	<input type="checkbox"/>
Chris Schwindt			\$50,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Cindy Thomas			\$1,500.00	<input type="checkbox"/>
Claude L. Johnson Jr.			\$750,000.00	<input type="checkbox"/>
Clifford Lucas			\$150,000.00	<input type="checkbox"/>
Cole Eremoh Solomon			\$13,320.00	<input type="checkbox"/>
Cole Maranville			\$125,000.00	<input type="checkbox"/>
Dan Wegman			\$80,000.00	<input type="checkbox"/>
Daniel Hager			\$1,500.00	<input type="checkbox"/>
Daniel Schmucker			\$9,000.00	<input type="checkbox"/>
Daniel Thompson			\$100,000.00	<input type="checkbox"/>
Danny Bramer			\$100,000.00	<input type="checkbox"/>
Danny Klous			\$50,000.00	<input type="checkbox"/>
Darcy Harbott			\$1,000,000.00	<input type="checkbox"/>
Darpan Saini			\$50,000.00	<input type="checkbox"/>
Darshan Patel			\$400,000.00	<input type="checkbox"/>
Dave Hunter			\$100,000.00	<input type="checkbox"/>
Davesh Sitaram			\$150,000.00	<input type="checkbox"/>
David Buss			\$10,000.00	<input type="checkbox"/>
David Cobian			\$2,250.00	<input type="checkbox"/>
David Crandall			\$800,000.00	<input type="checkbox"/>
David Schieber			\$100,000.00	<input type="checkbox"/>
David Wash			\$150,000.00	<input type="checkbox"/>
Denis Flaherty			\$150,000.00	<input type="checkbox"/>
Dennis Eriksson			\$9,000.00	<input type="checkbox"/>
Dinesh Gauba			\$1,050,000.00	<input type="checkbox"/>
Dinesh Gauba			\$200,000.00	<input type="checkbox"/>
Douglas Willner			\$1,030,000.00	<input type="checkbox"/>
Douglas Willner			\$230,000.00	<input type="checkbox"/>
Elsie Koh			\$1,000,000.00	<input type="checkbox"/>
Eric Francom			\$1,000,000.00	<input type="checkbox"/>
Erik Van Horn			\$50,000.00	<input type="checkbox"/>
Esandora Buzo			\$2,250.00	<input type="checkbox"/>
Evan Keller			\$50,000.00	<input type="checkbox"/>
Feedonomics			\$2,000.00	<input type="checkbox"/>
Frank Fiume			\$150,000.00	<input type="checkbox"/>
Frenkli Ymeraj			\$600.00	<input type="checkbox"/>
Gabriela Arambulo Rodriguez			\$6,600.00	<input type="checkbox"/>
Gayla Clark			\$50,000.00	<input type="checkbox"/>
George Brown			\$100,000.00	<input type="checkbox"/>
George Caravousanos			\$50,000.00	<input type="checkbox"/>
George Caravousanos			\$76,250.00	<input type="checkbox"/>
Global Cash Merchant				<input type="checkbox"/>
Grace Ameh			\$2,600.00	<input type="checkbox"/>
Greg Barnes			\$100,000.00	<input type="checkbox"/>
Greg Halford			\$75,000.00	<input type="checkbox"/>
Habib Kahn			\$50,000.00	<input type="checkbox"/>
Haidy Gabrha			\$2,063.33	<input type="checkbox"/>
Hamza Ansar			\$1,000.00	<input type="checkbox"/>
Hans Box			\$75,000.00	<input type="checkbox"/>
Heath Ochroch			\$50,000.00	<input type="checkbox"/>
Hélio Adriano			\$750.00	<input type="checkbox"/>
Hercules Mihaelaras			\$100,000.00	<input type="checkbox"/>
Igal Dubov			\$250,000.00	<input type="checkbox"/>
INNOVATION PARTNERS LLC			\$1,820,580.00	<input type="checkbox"/>
Jagmeet Brar			\$950.00	<input type="checkbox"/>
James Cote			\$100,000.00	<input type="checkbox"/>
James L. Jacobs II			\$100,000.00	<input type="checkbox"/>
James Pelton			\$100,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
James Swanwick			\$20,306.75	<input type="checkbox"/>
Janry Cua			\$3,300.00	<input type="checkbox"/>
Jason Blough			\$200,000.00	<input type="checkbox"/>
Jason Lampman			\$150,000.00	<input type="checkbox"/>
Jason Segal			\$25,000.00	<input type="checkbox"/>
Jay Hutto			\$50,000.00	<input type="checkbox"/>
Jay Kulak			\$5,000.00	<input type="checkbox"/>
Jeff Lundgren			\$75,000.00	<input type="checkbox"/>
Jeff Smith			\$150,000.00	<input type="checkbox"/>
Jennifer Doré			\$12,370.00	<input type="checkbox"/>
Jerel Tomasello			\$150,000.00	<input type="checkbox"/>
Jeroen Lecluse			\$14,000.00	<input type="checkbox"/>
Jerome Lopez			\$8,000.00	<input type="checkbox"/>
Jerry Vinson			\$150,000.00	<input type="checkbox"/>
Jerry Vinson			\$100,000.00	<input type="checkbox"/>
Jesse Chai			\$100,000.00	<input type="checkbox"/>
Jim Rautio			\$225,000.00	<input type="checkbox"/>
JJ Davidson			\$13,874.00	<input type="checkbox"/>
Joakim Isaksen			\$8,580.00	<input type="checkbox"/>
Joel E. Brook			\$50,000.00	<input type="checkbox"/>
John Bullock			\$50,000.00	<input type="checkbox"/>
John Checki Jr			\$50,000.00	<input type="checkbox"/>
John Hutchison			\$100,000.00	<input type="checkbox"/>
John Kingry			\$250,000.00	<input type="checkbox"/>
John Melton			\$250,000.00	<input type="checkbox"/>
John Wang			\$10,750.00	<input type="checkbox"/>
John Zomer			\$50,000.00	<input type="checkbox"/>
Jonathan Eltes			\$200,000.00	<input type="checkbox"/>
Jonathan Otto			\$65,000.00	<input type="checkbox"/>
Jonathan Saphire			\$50,000.00	<input type="checkbox"/>
Jose Arrazola			\$1,300.00	<input type="checkbox"/>
Jose Ferez Vidal			\$50,000.00	<input type="checkbox"/>
Joseph Lang			\$50,000.00	<input type="checkbox"/>
Josh Mueller			\$50,000.00	<input type="checkbox"/>
Joshua Wilkins			\$75,000.00	<input type="checkbox"/>
Joshua Yuzon			\$17,500.00	<input type="checkbox"/>
Juan Jacome			\$50,000.00	<input type="checkbox"/>
JuanCarlos Redero			\$50,000.00	<input type="checkbox"/>
Justin Donald			\$500,000.00	<input type="checkbox"/>
Justin Donald			\$495,000.00	<input type="checkbox"/>
Justin Donald			\$200,000.00	<input type="checkbox"/>
Kamal Dagly			\$150,000.00	<input type="checkbox"/>
Kanishk Joshi			\$11,480.00	<input type="checkbox"/>
Kannan Govindasamy			\$100,000.00	<input type="checkbox"/>
Kenneth Ahrens			\$50,000.00	<input type="checkbox"/>
Kerry Depold			\$100,000.00	<input type="checkbox"/>
Kevin Hart			\$10,000.00	<input type="checkbox"/>
Kinch Reindl			\$300,000.00	<input type="checkbox"/>
Kody Yates			\$50,000.00	<input type="checkbox"/>
Kritika Dagur			\$3,000.00	<input type="checkbox"/>
Larry Johnson			\$150,000.00	<input type="checkbox"/>
Lauchlan Grout			\$150,000.00	<input type="checkbox"/>
Lee Miklovic			\$50,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Lendspark				<input type="checkbox"/>
Libertas				<input type="checkbox"/>
Lorenzo Burciaga			\$50,000.00	<input type="checkbox"/>
Loretta Pratt			\$50,000.00	<input type="checkbox"/>
LoriBeth Blair			\$1,440.00	<input type="checkbox"/>
			\$0.00	<input type="checkbox"/>
LOST CITY HOLDINGS C/O DAN SOBOL				
Luca Cimonetti			\$14,080.00	<input type="checkbox"/>
Lucelyn Embajador			\$1,324.93	<input type="checkbox"/>
MANISH C. JOTWANI			\$100,000.00	<input type="checkbox"/>
Marco Robijns			\$50,000.00	<input type="checkbox"/>
Marco Sadeghi			\$300,000.00	<input type="checkbox"/>
Marco Santarelli			\$500,000.00	<input type="checkbox"/>
Maria C Coroneos			\$150,000.00	<input type="checkbox"/>
Maria C Coroneos			\$50,000.00	<input type="checkbox"/>
Mario Sturion			\$575,000.00	<input type="checkbox"/>
Mario Sturion			\$100,000.00	<input type="checkbox"/>
Marty Parker			\$250,000.00	<input type="checkbox"/>
Matt Alexander			\$450,000.00	<input type="checkbox"/>
Matt Petruso			\$60,000.00	<input type="checkbox"/>
Matthew Miller			\$1,100,000.00	<input type="checkbox"/>
Maulin Patel			\$50,000.00	<input type="checkbox"/>
Max Tang			\$26,600.00	<input type="checkbox"/>
Maya Burkenroad			\$153,000.00	<input type="checkbox"/>
Melanie Carlson Crandall			\$100,000.00	<input type="checkbox"/>
Melissa Jane Curtiss			\$200,000.00	<input type="checkbox"/>
				<input type="checkbox"/>
MGM Resorts			\$31,402.54	<input type="checkbox"/>
Michael C Jones			\$50,000.00	<input type="checkbox"/>
Michael Chu			\$150,000.00	<input type="checkbox"/>
				<input type="checkbox"/>
Michael Eischen			\$400,000.00	<input type="checkbox"/>
Michael Gonzalez			\$17,000.00	<input type="checkbox"/>
Michael Newton			\$50,000.00	<input type="checkbox"/>
Michael Petersen			\$150,000.00	<input type="checkbox"/>
Michelle Martinez			\$1,250.00	<input type="checkbox"/>
Mike Hall			\$100,000.00	<input type="checkbox"/>
Mike Morrell			\$1,300,000.00	<input type="checkbox"/>
Mike Rando			\$1,750,000.00	<input type="checkbox"/>
Mir Akram Ali			\$50,000.00	<input type="checkbox"/>
Mohammed Shiraz Qamar & Sheetal Jain			\$50,000.00	<input type="checkbox"/>
Mostafa Ashraf Elsisy			\$2,000.00	<input type="checkbox"/>
Narbik Babakhanian			\$300,000.00	<input type="checkbox"/>
Natalia Rez			\$100,000.00	<input type="checkbox"/>
Nathan Crockett			\$150,000.00	<input type="checkbox"/>
Nathan Price			\$50,000.00	<input type="checkbox"/>
Nemanja Ralic			\$1,115.71	<input type="checkbox"/>
Nicholas Mofford			\$12,000.00	<input type="checkbox"/>
Nick Mofford			\$50,000.00	<input type="checkbox"/>
Nisha Gupta			\$6,925,000.00	<input type="checkbox"/>
Nisha Gupta			\$355,000.00	<input type="checkbox"/>
Oana Stanciu			\$4,300.00	<input type="checkbox"/>
Obie Willis A Libbey			\$100,000.00	<input type="checkbox"/>
Odutola Abisoye			\$11,250.00	<input type="checkbox"/>
Pamela Shakaj			\$750.00	<input type="checkbox"/>
Parmeet Singh Chaddha			\$779,337.00	<input type="checkbox"/>
				<input type="checkbox"/>
PARSONS BEHLE \: LATIMER				
Pat Murphy			\$50,000.00	<input type="checkbox"/>
Patrick Wilson			\$50,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Paul A Coroneos			\$600,000.00	<input type="checkbox"/>
Paul Evangelist			\$100,000.00	<input type="checkbox"/>
Paul Janke			\$755,500.00	<input type="checkbox"/>
Paul Nash			\$50,000.00	<input type="checkbox"/>
Pepe Martinez			\$1,300.00	<input type="checkbox"/>
Peter Hong			\$200,000.00	<input type="checkbox"/>
Peter Joseph Voogd			\$150,000.00	<input type="checkbox"/>
Phil Segal			\$110,000.00	<input type="checkbox"/>
Philip Coroneos			\$150,000.00	<input type="checkbox"/>
Prachi Pandey			\$530.00	<input type="checkbox"/>
Pulkit Dagur			\$1,500.00	<input type="checkbox"/>
Rachid Idrissi			\$300,000.00	<input type="checkbox"/>
Rafael Gonzalez De Alba			\$2,000.00	<input type="checkbox"/>
Rajesh Gupta			\$1,000,000.00	<input type="checkbox"/>
Raul Rios			\$10,832.00	<input type="checkbox"/>
Ravi Kodali			\$50,000.00	<input type="checkbox"/>
Raymond Duke			\$6,666.33	<input type="checkbox"/>
Rebecca Pena Reyes			\$150,000.00	<input type="checkbox"/>
Rebecca Pena Reyes			\$400,000.00	<input type="checkbox"/>
Richard Jessop			\$1,732,262.00	<input type="checkbox"/>
Richard Jessop			\$2,010,500.00	<input type="checkbox"/>
Robert Graham Foster			\$50,000.00	<input type="checkbox"/>
Robert Kessler			\$50,000.00	<input type="checkbox"/>
Robert Mayer			\$100,000.00	<input type="checkbox"/>
Robert Michelotti			\$60,000.00	<input type="checkbox"/>
Rodney Redlin			\$50,000.00	<input type="checkbox"/>
Roger Reuse			\$150,000.00	<input type="checkbox"/>
Roland Stautzenberger			\$50,000.00	<input type="checkbox"/>
Rudy Mawer			\$150,000.00	<input type="checkbox"/>
Rupesh Patel			\$95,000.00	<input type="checkbox"/>
Sachin Lulla			\$200,000.00	<input type="checkbox"/>
Sachin Lulla			\$100,000.00	<input type="checkbox"/>
Sam Prentice			\$100,000.00	<input type="checkbox"/>
Sandesh Sapre			\$50,000.00	<input type="checkbox"/>
Sanjay Panjwani			\$315,000.00	<input type="checkbox"/>
Sanjay Panjwani			\$100,000.00	<input type="checkbox"/>
Sanna Toft			\$8,500.00	<input type="checkbox"/>
Saurabh Sharma			\$2,800.00	<input type="checkbox"/>
Scott Francis			\$100,000.00	<input type="checkbox"/>
Scott Garner			\$50,000.00	<input type="checkbox"/>
Scott London			\$150,000.00	<input type="checkbox"/>
Scott London			\$50,000.00	<input type="checkbox"/>
Scott Rooney			\$1,000,000.00	<input type="checkbox"/>
Scott Wallace			\$100,000.00	<input type="checkbox"/>
Sergey Chub			\$150,000.00	<input type="checkbox"/>
Sheila Simango			\$2,600.00	<input type="checkbox"/>
Shelly Stucchi			\$120,000.00	<input type="checkbox"/>
Siaka Yusuf			\$100,000.00	<input type="checkbox"/>
Sidd Pagidipati			\$1,000,000.00	<input type="checkbox"/>
Snehal Fulzele			\$1,065,000.00	<input type="checkbox"/>
Spiros Anastasakis			\$150,000.00	<input type="checkbox"/>
Stas Mular			\$5,280.00	<input type="checkbox"/>
Stela Ivanova			\$120,000.00	<input type="checkbox"/>
Stephen Epstein			\$425,000.00	<input type="checkbox"/>
Stephen Epstein			\$150,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Stephen Jang			\$50,000.00	<input type="checkbox"/>
Steve Avery			\$50,000.00	<input type="checkbox"/>
Steve Ciric			\$461,700.00	<input type="checkbox"/>
Steve Jones			\$10,000.00	<input type="checkbox"/>
Steve Keib			\$100,000.00	<input type="checkbox"/>
Steve Longbotham			\$150,000.00	<input type="checkbox"/>
Sukumar Setty			\$215,000.00	<input type="checkbox"/>
Sunil Lavani			\$300,000.00	<input type="checkbox"/>
Taino Lopez			\$1,081,500.00	<input type="checkbox"/>
Tamar Geller			\$50,000.00	<input type="checkbox"/>
Thomas Ayer			\$200,000.00	<input type="checkbox"/>
Thomas J Dieveney Jr			\$250,000.00	<input type="checkbox"/>
Tim P. Blymyer			\$475,000.00	<input type="checkbox"/>
Todd Bertagnole			\$115,000.00	<input type="checkbox"/>
Todd Isberner			\$50,000.00	<input type="checkbox"/>
Todd Villeneuve			\$200,000.00	<input type="checkbox"/>
Tristan Swanwick			\$14,000.00	<input type="checkbox"/>
Truman Johnson			\$100,000.00	<input type="checkbox"/>
Tyler Rostedt			\$13,823.63	<input type="checkbox"/>
Usman Azad Khan			\$1,000.00	<input type="checkbox"/>
Usman Shaukat			\$500.00	<input type="checkbox"/>
Vendor:1020 Hyatt Regency			\$337.56	<input type="checkbox"/>
Vendor:1109 InvestorsHub			\$2,500.00	<input type="checkbox"/>
Vendor:1129 Jaffe Communications Inc.			\$36,750.00	<input type="checkbox"/>
Vendor:1141 James Lam & Associates			\$20,000.00	<input type="checkbox"/>
Vendor:1169 Jeremy Sandell			\$1,900.00	<input type="checkbox"/>
Vendor:1184 JLG Lawyers			\$26,970.00	<input type="checkbox"/>
Vendor:1312 Lateral Link			\$20,000.00	<input type="checkbox"/>
Vendor:1337 Level Access			\$15,000.00	<input type="checkbox"/>
Vendor:149 Andrea Roca			\$7,000.56	<input type="checkbox"/>
Vendor:1491 McMillan LLP CAD			\$206,064.40	<input checked="" type="checkbox"/>
Vendor:1658 OnDMARC			\$2,553.00	<input type="checkbox"/>
Vendor:1669 Oracle Netsuite			\$4,748.02	<input type="checkbox"/>
Vendor:1720 Perricone Law			\$750.00	<input type="checkbox"/>
Vendor:1741 Piloto 151			\$2,700.00	<input type="checkbox"/>
Vendor:1753 Platonic Ideal			\$36,000.00	<input type="checkbox"/>
Vendor:1755 Plex Call Center			\$68,111.39	<input type="checkbox"/>
Vendor:1797 Proskauer Rose LLP			\$2,396,668.40	<input type="checkbox"/>
Vendor:1833 Rapid Phone Center			\$39,000.00	<input type="checkbox"/>
Vendor:1840 Raymond Bayly			\$2,475.00	<input type="checkbox"/>
Vendor:1855 RefreshTech			\$17,961.20	<input type="checkbox"/>
Vendor:1859 Rehan Khalid			\$12,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:1954 Salesforce			\$9,000.00	<input type="checkbox"/>
Vendor:1956 Sam Reid			-\$4,583.30	<input type="checkbox"/>
Vendor:2031 Seyfarth Shaw LLP			\$79,028.41	<input type="checkbox"/>
Vendor:2048 Sheppard Mullin Richter & Hampton LLP			\$5,869.27	<input type="checkbox"/>
Vendor:2053 Shipware			\$8,000.00	<input type="checkbox"/>
Vendor:2159 Stolberg Law			\$500.00	<input type="checkbox"/>
Vendor:2209 Taft Law			\$434,999.83	<input type="checkbox"/>
Vendor:2255 The Calkins Law Firm Ltd			\$9,354.50	<input type="checkbox"/>
Vendor:2309 Tiger Recruitment			\$26,522.66	<input type="checkbox"/>
Vendor:2354 Tru HR Solutions			\$1,088.75	<input type="checkbox"/>
Vendor:237 BackBay Communications (William B Haynes)			\$48,000.00	<input type="checkbox"/>
Vendor:2396 Universal Logistics			\$3,000.00	<input type="checkbox"/>
Vendor:2406 Usman Shaukat			-\$2,750.00	<input type="checkbox"/>
Vendor:2415 Validity Inc			\$7,910.69	<input type="checkbox"/>
Vendor:2422 Vcheck Global			\$112,652.00	<input type="checkbox"/>
Vendor:245 Banchero Law Firm LLP			\$7,049.50	<input type="checkbox"/>
Vendor:2453 Virtual Worker Now			\$220,068.62	<input type="checkbox"/>
Vendor:2527 Wood LLP			\$144.90	<input type="checkbox"/>
Vendor:2558 Zendesk			\$113,948.75	<input type="checkbox"/>
Vendor:2573 Zoom			\$7,592.61	<input type="checkbox"/>
Vendor:2581 Because Creative Inc			\$7,300.00	<input type="checkbox"/>
Vendor:2583 Bolster Network			\$4,800.00	<input type="checkbox"/>
Vendor:2597 Hasnah Muti			-\$952.00	<input type="checkbox"/>
Vendor:2598 Heap			\$192,208.40	<input type="checkbox"/>
Vendor:2599 Inbox Monster			\$4,200.00	<input type="checkbox"/>
Vendor:2601 James Fabbi			\$10,000.00	<input type="checkbox"/>
Vendor:2608 Lessonly			\$23,861.15	<input type="checkbox"/>
Vendor:2616 Philip Dwyer			\$9,500.00	<input type="checkbox"/>
Vendor:2619 RSM			\$78,953.15	<input type="checkbox"/>
Vendor:2622 TaskUs			\$13,080.18	<input type="checkbox"/>
Vendor:2625 Van Welij Holding B.V.			\$7,000.00	<input type="checkbox"/>
Vendor:2732 Fabio Lanza Veloso			\$8,000.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:2764 Genus Artificial Intelligence			\$2,500.00	<input type="checkbox"/>
Vendor:2855 Passion Johnson			\$2,971.43	<input type="checkbox"/>
Vendor:2865 Recruiterbox Inc			\$6,672.00	<input type="checkbox"/>
Vendor:2906 Faegre Drinker			\$615.00	<input type="checkbox"/>
Vendor:2997 Maria Negron			\$2,580.00	<input type="checkbox"/>
Vendor:3009 King & Wood Mallesons			\$420.00	<input type="checkbox"/>
Vendor:304 Bird & Bird			\$5,840.17	<input type="checkbox"/>
Vendor:3057 Amica Law LLC			\$6,559.00	<input type="checkbox"/>
Vendor:3094 RSM Puerto Rico			\$25,675.20	<input type="checkbox"/>
Vendor:3110 Henhouse Marketing			\$7,344.00	<input type="checkbox"/>
Vendor:3146 Didier Vasco			\$5,368.02	<input type="checkbox"/>
Vendor:3155 Wework Miami			\$2,651.85	<input type="checkbox"/>
Vendor:3207 Netcore			\$148,500.00	<input type="checkbox"/>
Vendor:3212 Abu-Ghazaleh Intellectual Property			\$885.23	<input type="checkbox"/>
Vendor:3216 Venner Shipley			\$12,379.62	<input type="checkbox"/>
Vendor:3275 Shaolin Wellbeing			\$366.63	<input type="checkbox"/>
Vendor:3345 Tamarah Knowles			\$1,095.00	<input type="checkbox"/>
Vendor:3357 Concentrix Solutions Corporation			\$11,490.00	<input type="checkbox"/>
Vendor:3372 Fisher Zucker			\$25,847.54	<input type="checkbox"/>
Vendor:3373 Vinson & Elkins			\$910,369.93	<input type="checkbox"/>
Vendor:3397 Kujtim-DVV			\$3,728.00	<input type="checkbox"/>
Vendor:3428 Folio3 Software INC			\$65,600.00	<input type="checkbox"/>
Vendor:357 BRG			\$108,000.00	<input type="checkbox"/>
Vendor:361 Bridgeline Solutions			\$81,405.87	<input type="checkbox"/>
Vendor:448 Christoforos Antonio Pissarides			\$12,000.00	<input type="checkbox"/>
Vendor:4525 Hire Horatio, LLC			\$81,342.00	<input type="checkbox"/>
Vendor:4536 Forza Retail LLC			\$13,380.00	<input type="checkbox"/>
Vendor:4544 Smith Villazor LLP			\$50,000.00	<input type="checkbox"/>
Vendor:4562 Donnelley Financial, LLC (DFIN)			\$7,138.00	<input type="checkbox"/>
Vendor:4571 The Sands Law Group, APLC			\$7,025.00	<input type="checkbox"/>
Vendor:4572 Yoars Law LLC			\$9,727.32	<input type="checkbox"/>
Vendor:4573 Clark Smith Villazor LLP			\$15,000.00	<input type="checkbox"/>
Vendor:4580 Walker's Manual, Inc			\$78,794.82	<input type="checkbox"/>
Vendor:4593 Bottom Line Concepts LLC			\$36,000.00	<input type="checkbox"/>
Vendor:4634 ZixCorp Systems, Inc.			\$4,308.00	<input type="checkbox"/>
Vendor:464 Clare Locke LLP			\$10,000.00	<input type="checkbox"/>
Vendor:478 Clemens Law			\$897.00	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Vendor:538 Craige Williams			\$500.00	<input type="checkbox"/>
Vendor:565 D & V Philippines Outsourcing			\$8,992.82	<input type="checkbox"/>
Vendor:648 Digital Flow SEO			\$22,750.00	<input type="checkbox"/>
Vendor:663 Docusign			\$48,934.57	<input type="checkbox"/>
Vendor:750 Eric S Maskin			\$30,000.00	<input type="checkbox"/>
Vendor:791 Fenwick & West LLP			\$175,101.20	<input type="checkbox"/>
Vendor:792 Ferraiuoli LLC			\$553.75	<input type="checkbox"/>
Vendor:880 George Tan			\$5,000.00	<input type="checkbox"/>
Vendor:INS03 InSync.Ai Inc			\$59,628.00	<input type="checkbox"/>
Vinod Gauba			\$420,000.00	<input type="checkbox"/>
Vinod Gauba			\$150,000.00	<input type="checkbox"/>
Vivek Bansal			\$250,000.00	<input type="checkbox"/>
Wen Zeqing			\$9,500.00	<input type="checkbox"/>
Will Duffy			\$500,000.00	<input type="checkbox"/>
William Grubba			\$50,000.00	<input type="checkbox"/>
William John Infantine			\$100,000.00	<input type="checkbox"/>
Wyatt Payne			\$100,000.00	<input type="checkbox"/>
Zachary J Schreiber			\$50,000.00	<input type="checkbox"/>
Zohaib Zaidi			\$1,300.00	<input type="checkbox"/>

Schedule A6: Leases (as of 2.13.2024)

Vendor	Address	Email Address	Total Open
Regus	12 Greenway Plz 11th FL	spring.springwoods@regus.com	\$0.00
Davinci Virtual Office Solutions	1680 MICHIGAN AVENUE. SUITE 700	support@davincivirtual.com	\$0.00

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Aaron Richmond			
Aaron Thweatt			
Adam Broussard			
Adel Sayegh			
Affinity Hernandez			
Al Dubov			
Albana Collaku			
Allan German			
Allan Vanderheyden			
Amar Patel			
Amber Looper			
Amber Looper			
Amirparviz Davoody			
Andrew Rees			
Andrew Smetana			
Andrew Van Dyk			
Andy Hubba			
Anil Patel			
Anna Simpson			
Anna Simpson			
Anthony Short			
Arron Renfrew			
Asim Hafeez			
Atomic Man LLC			
Avrohom Scherman			
Barry Neal			
Barry Shahriari			
Bart Claessens			
Ben Avanzato			
Ben Perkins			
Ben Perkins			
Benjamin J Coons			
Benjamin Schmidt			
Bill Bruno			
Bill Lehrich			
Bipin Ravi			
Blaine Stimac			
Bobijo Barela			
Brandon Marcel Gosselin			
Brandon Moore			
Braxton Nimmick			
Brent Neiser			
Brian Beasley			
Brian Loft			
Brian May			
Brian Randall			
Bruce Morrill			
Bruce St. John			
Bryan Post			
Bryce Waite			
Carmen Mize			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Charles McLeod			
Chialing Stucchi			
CHIEH WU			
Chris Coggin			
Chris Schwindt			
Chris Shelby			
Christian Espinosa			
Christian Lopez			
Christopher Mora			
Claudia Maria Hillmeier			
Clayton Maakestad			
Clifford Lucas			
Cole Maranville			
Crissy Greene			
Dan Botwinik			
Dana McCaulley			
Daniel Croke			
Daniel Thompson			
Daniel Wegman			
Danny Diaz			
Danny Klous			
Danny Klous			
Darin Letzring			
Darren Evans			
Darshan Patel (GA)			
Darwin Dahlgren			
Daryl Francom			
Daryl Goodman			
Dave Angelicchio			
Dave Bishoff			
Dave Christensen			
Dave K Jones			
Davesh Sitaram			
David Ament			
David Berrey			
David Cormier			
David Crandall			
David Estrem			
David Flynn			
David Kelly			
David Madsen			
David Osman			
David Wash			
David Welsh			
Declan Devereux			
Derek Layser			
Devang Shah			
Devang Shah			
Dharmesh Vora			
Dhruve Devani			
Diego Semper			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Douglas Willner			
Dr Anthony Russell			
Dustin Griffiths			
Dustin Neeley			
Dwayne Bodrick			
Ed Oliver			
Edmund S. Liu			
Edmund Velez			
Elizabeth Bertagnole			
Elsie Koh			
Eric Akin			
Eric Gonsher			
Eric Nibizi			
Eric Post			
Erik Cooper			
Erik Van Horn			
Evan Goodman			
Faisal Kassam			
Frank Domanico			
Frank Fiume			
Freddy Behin			
Gene Hackett			
George Brown			
George Caravousanos			
George Caravousanos			
George Panagiotopoulos			
Gil Garcia			
Grant Magdovitz			
Greg Halford			
Greg Smith			
Gudrun Brigitte Schmidt			
Hanny Sunarto			
Hans Box			
Hans Box			
Harrison Frye			
Heath Ochroch			
Henry Kim			
Jack Rowe			
Jagjit Singh Sidhu			
James Cox			
James Swanwick			
Jason Franciosa			
Jason Hunter			
Jason Kwan			
Jason Raymond			
Jay Hutto			
Jeff Feldman			
Jeff Gallagher			
Jeff Keeney			
Jeff Klein			
Jeff Lundgren			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Jeff Smith			
Jenna Lamb			
Jerel Tomasello			
Jeremy Allen			
Jeric Massey			
Jerome Maldonado			
Jerry Vinson			
Jesse Baker			
Jesse Chai			
Jim Windgassen			
Jimmy Bissett			
Joanna Romero			
Joel E. Brook			
Joel R Lentz			
Joel Sandoval			
John Brian Shelton			
John Elder			
John Kingry			
John Melton			
John Mooney			
John Taverna			
Jon Jasniak			
Jose Ferez Vidal			
Jose Garibay			
Jose Merille			
Joseph Bertao			
Josh Jordan			
Joshua Neumann			
Justin Donald			
Justin Donald			
Kamal Dagly			
Kannan Govindasamy			
Karl F Arrington			
Kaveh Sadeghi			
Keith Gorby			
Keith Schmidt			
Kendal Hackett			
Kenneth B Armor			
Kevin Alber			
Kevin Keating			
Kevin Lennil			
Kevin Wang			
Khamor Johnson Bey			
Khashayar Rastan			
Khashayar Rastan			
Khurram Shahzad			
Kinch Reindl			
Kody Yates			
Krista Barker			
Krista Dunk			
Kyle Hoedebecke			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Lee Richter			
Letty Crump			
Lynn Bell			
Maciej Capala			
Mandeep Gill			
Marcel Cohen-Hadria			
Marco Robijns			
Marco Sadeghi			
Marco Santarelli			
Mario Sturion			
Mario Sturion			
Mark Floyd			
Mark Rogers			
Marty Melnick			
Mason Argiropoulos			
Mathew Long			
Matt Petruso			
Matthew Miller			
Matthew Vogel			
Maulin Patel			
Maya Burkenroad			
Melanie Carlson Crandall			
Melissa Jane Curtiss			
Melissa Peccerillo			
Michael C Jones			
Michael Eischen			
Michael Newton			
Michael Petersen			
Michael Szczechowski			
Michael Wheeler			
Michelle Platt			
Mike Dubreuil			
Mike Madden			
Narbik Babakhanian			
Narbik Babakhanian			
Nathan Jessop			
Nelson Wyman Winbush			
Nick Marquiss			
Nisha Gupta			
Obie Willis A Libbey			
Oscar Barrera			
Paul A Coroneos			
Paul James			
Paul Kwiatkowski			
Paul Nash			
Paul Rashid			
Paul Richter			
Paul Rivera			
Pavel Novotny			
Pearl R. Greenspan & Zena Greens			
Peter Hong			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Peter J. Petkas			
Peter Wirth			
Phil Segal			
Phil Segal			
Rachel Cook Sunde			
Raj Desai			
Rajesh Gupta			
Randell Casey			
Ravi Kuchibhotla			
Raymond Figueroa			
Rebecca Pena Reyes			
Renato Ribeiro do Valle			
Retail Ecommerce Ventures LLC			
Ricardo Hinojosa			
Riccardo J Bisio			
Richard Bertagnole			
Richard Jessop			
Rob Bryant			
Robert Graham Foster			
Robert Michelotti			
Roberto Macedo			
Rodney Redlin			
Roger Reuse			
Ronald Terry			
Ross Vines			
Roy Cook			
Ruchir Gupta			
Rupesh Patel			
Russ Yeager			
Ryan Raymond			
Sam Prentice			
Samir Lavani			
Sandesh Sapre			
Scott Fiducci			
Scott Hatter			
Scott London			
Scott Rooney			
Scott Ward			
Sean Gibson			
Sean Murphy			
Sherif Ismail			
Siaka Yusuf			
Sita Fischer			
Sol Weiss			
Spiros Anastasakis			
Srikanth Pennika			
Stela Ivanova			
Stephen Epstein			
Stephen Jang			
Stephen Medford			
Stephen Vereb			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Address	Contact Email	Capital
Steve Ciric			
Steve Ebner			
Steve Keib			
Steven Step			
Steven Step			
Sukumar Setty			
Sunil Lavani			
Tamar Geller			
Tamar Hermes			
Theodore Toerne			
Thomas Ayer			
Thomas Douglas			
Thomas J Dieveney Jr			
Thomas Olenski			
Tim P. Blymyer			
Timothy Wayne Christopher			
TL Capital Enterprises LLC			
Todd Bains			
Todd Villeneuve			
Tommy Martin			
Tony Avitia			
Tony Gallina			
Tony Serrano Jr			
Tracey Hopkins			
Trevor Ghylin			
Troy Lynn Wood			
Tyler Burgardt			
Tyler Mikolajcik			
Tyler Mikolajcik			
Vanessa Peters			
Vijay Gupta			
Virgil Borns			
VISHWESH PAI			
Wesley Bewley			
Wesley Bookout			
Wesley C Frank			
Will Dekkers			
Will Duffy			
Will Duffy			
Will Knecht			
William Familia			
William Grubba			
Zachary J Schreiber			
Zachary Morriello			

Schedule A8: Pending Litigation and Opposing Counsel of Record (as of 2.13.2024)

Claimant	Case	Opposing Counsel	Disputed Amount?
DESIDERATUM. LP 3939 Bee Caves Road, Suite C-100, West Lake Hills, Texas 78746.	DESIDERATUM. LP v DRESS BARN ONLINE, INC. and RETAIL ECOMMERCE VENTURES LLC	Wick Phillips Jeffrey W. Hellberg, Jr. I jeff.hellberg@wickphillips.com 3131 McKinney Avenue, Suite 500 • Dallas, Texas 75204 100 Throckmorton, Suite 1500 • Fort Worth, Texas 76102 7004 Bee Caves Road, Bldg. 1, Suite 1100 • Austin, Texas 78746	<input type="checkbox"/>
MCMILLAN LLP Brookfield Place 181 Bay Street, Suite 4400 Toronto, ON M5J 2T3	MCMILLAN LLP v. RETAIL ECOMMERCE VENTURES LLC	Reuben Rothstein LS#: 77795F reuben.rothstein@mcmillan.ca Brookfield Place 181 Bay Street, Suite 4400 Toronto, ON M5J 2T3 Madeline Klimek LS#: 85093W madeline.klimek@mcmillan.ca Brookfield Place 181 Bay Street, Suite 4400 Toronto, ON M5J 2T3	<input checked="" type="checkbox"/>
JAIMIE HERNANDEZ 15157 Geranium St Fontana, California 92336 email: nallysmama@gmail.com	JAIMIE HERNANDEZ v. Retail E commerce Ventures com	LYNCH CARPENTER LLP Todd D. Carpenter todd@lcllp.com 1350--Columbia Street, Ste. 603 San Diego, California 92101 Scott G. Braden (CA 305051) scott@lcllp.com 1350--Columbia Street, Ste. 603 San Diego, California 92101	<input checked="" type="checkbox"/>
M4SIZ LIMITED Hallmark House, 25 Downham Rd, Ramsden Heath, Billericay CM11 1PU, United Kingdom.	M4SIZ LIMITED v.RETAIL ECOMMERCE VENTURES, LLC	Ramey LLP William P. Ramey, III 5020 Montrose Blvd., Suite 800 Houston, Texas 77006 Jeffrey Kubiak 5020 Montrose Blvd., Suite 800 Houston, Texas 77006	<input type="checkbox"/>
GETSWIFT INC. 1185 Sixth Avenue, 3rd Floor New York, New York 10036 Joel Macdonald joel@getswift.co Robert Bardunias rob@getswift.co	GETSWIFT INC. v. REV	BARCLAY DAMON LLP Janice B. Grubin Ilan Markus Benjamin Zakarin 1270 Avenue of the Americas, Suite 501 New York, New York 10020 jgrubin@barclaydamon.com imarkus@barclaydamon.com bzakarin@barclaydamon.com Dan Markus Barclay Damon LLP 545 Long Wharf Drive Ste Ninth Floor New Haven. CT 06511	<input type="checkbox"/>
ZZ FASHION CORP 5100 Triggs St, Commerce, CA 90022	ZZ FASHION CORP v. DRESS BARN ONLINE, INC., STEIN MART ONLINE, LLC, RETAIL ECOMMERCE VENTURES	BUCHALTER A Professional Corporation 1000 Wilshire Boulevard, Suite 1500 Los Angeles, CA 90017-1730 JOSHUA MIZRAH! Email: jmizrah(ci),buchalter.com	<input checked="" type="checkbox"/>
READY2HANGART.COM, INC 3713 Calhoun Ave, Chattanooga, TN.	READY2HANGART.COM, INC v. PIER 1 IMPORTS ONLINE INC /Retail Ecommerce Ventures LLC	2218 Hackberry Mission, Texas 78572 Lawson.Konvalinka@gmail.com	<input type="checkbox"/>
HOME MERIDIAN INTERNATIONAL 2485 Penny Road High Point, NC 27265	HOME MERIDIAN INTERNATIONAL vs. RETAIL ECOMMERCE VENTURES LLC PIER 1 IMPORTS ONLINE, INC.	LAWRENCE M. KOSTO Post Office Box 113 1517 East Robinson Street Orlando, Florida 32801 Service e-mail: larry.kosto@kostoandrotella.com Corres. e-mail: lkosto@kostoandrotella.com Secondary e-mail: lmsec@kostoandrotella.com	<input type="checkbox"/>
LOCUM LEGAL DBA BRIDGELINE 600 Third Avenue, 2nd Floor New York, NY 10016	LOCUM LEGAL DBA BRIDGELINE v RETAIL ECOMMERCE VENTURES LLC	MARYLOU.PAOLUCCI &ASSOCIATES,P.C. Marylou A. Paolucci, Esq. Attorney for Plaintiff 16 Trent Lane Smithtown, NY 11787	<input checked="" type="checkbox"/>
COLOR CARD STUDIOS LLC 265 Van Brunt Street, Apartment 2F, Brooklyn, New York 11231.	COLOR CARD STUDIOS LLC and JOHN MARK SORUM v. Dress Barn Online; REV	Carlos M.Carvajal 1 Penn Plaza Suite 2'508 New York, NY 10019	<input type="checkbox"/>

SOUTHERN ENTERPRISES, LLC PO Box 59996. Dallas, TX 75229 customerservice@seifurniture.com. Distribution. 1700 Harrisburg Pike Suite 100 Carlisle, PA 17015	SOUTHERN ENTERPRISES, LLC, doing business as Southern Enterprises, SEI Furniture, SEI, and SEI Furniture VS. PIER 1 IMPORTS ONLINE, INC & REV	David W. Roth Blenden Roth Law Firm PLLC 2217 Harwood Rd. Bedford, TX 76021	<input type="checkbox"/>
VOLUMECOCOMO APPAREL, INC. 4166 Bandini Blvd. Vernon, CA 90058	VOLUMECOCOMO APPAREL, INC. V. DRESS BARN ONLINE, INC.; RETAIL ECOMMERCE VENTURES, LLC	ATKINSON, ANDELSON, LOYA, RUUD & ROMO A Professional Law Corporation Edward C. Ho EHo@aalrr.com David Kang David.Kang@aalrr.com 12800 Center Court Drive South, Suite 300 Cerritos, California 90703-9364	<input checked="" type="checkbox"/>
TRIANGLE HOME FASHIONS, LLC	TRIANGLE HOME FASHIONS, LLC vs RETAIL ECOMMERCE VENTURES, PIER I IMPORTS ONLINE, INC.,	GIBBONS P.C. Jonathan Liss Andrew J. Marino One Gateway Center Newark, New Jersey 07102-5310 (973) 596-4500 jliss@gibbonslaw.com	<input checked="" type="checkbox"/>
Vickerman Company d/b/a Vicerman Inc 675 Tacoma Blvd NORWOOD YOUNG AMERICA, MN 55368	Vickerman v. REV/Pier 1	Ryan E. Sprechman Sprechman & Fisher, P.A. 2775 Sunny Isles Blvd, Ste 100 Miami, FL 33160-4007 (305) 521-8840	<input type="checkbox"/>
VALYRIA LLC dba Transpac 1050 Aviator Dr, Vacaville, CA 95688	VALYRIA LLC dba Transpac v. REV/Pier 1	Stacey S. Fisher, Esq. SPRECHMAN & FISHER, P.A. Plaintiff/Plaintiffs Attorney 2775 Sunny Isles Blvd, Ste 100 Miami, FL 33160-4007 (305) 521-8840	<input type="checkbox"/>
UNITED STATES SECURITIES EXCHANGE COMMISSION Regional Office 801 Brickell Ave. Suite 1950 Miami, FL 33131			<input type="checkbox"/>
Our attorneys			<input type="checkbox"/>
Thomas Sands The Sands Law Group, APLC, 205 S Broadway Ste 903, Los Angeles, CA 90012-3618 Phone: 213-788-4412 Fax: 888-623- 8382 Email: thomas@thesandslawgroup.com			<input type="checkbox"/>
Paul S. Haberman Law Offices of Paul S. Haberman LLC 19 Engle Street, Tenafly, New Jersey 07670 88 Pine Street, 22nd Floor, New York, New York 10005 E-Mail: psh@paulhabermanlaw.com			<input type="checkbox"/>
Misty Hataway-Coné Coné PLLC 1005 Heights Blvd. Houston, Texas 77008 misty@conepllc.com			<input type="checkbox"/>
Timothy U. Stanford Downs & Stanford, P.C. 2001 Bryan St., Suite 4000 Dallas, TX 75201			<input type="checkbox"/>
Yours Law PLLC Peter W. Yours 26 Broadway Suite 934, New York, NY 10004			<input type="checkbox"/>
Marko F. Cerenko Kluger, Kaplan, Silverman, Katzen & Levine, P.L. 201 S. Biscayne Boulevard Twenty Seventh Floor Miami, FL 33131			<input type="checkbox"/>

SCHEDULE B - LIST OF ASSETS

List each category of assets and for each give approximate value obtainable for the assets on the date of the Assignment, and address where assets are located.

DESCRIPTION AND LOCATION	LIQUIDATION VALUE AT DATE OF ASSIGNMENT
--------------------------	---

I. NONEXEMPT PROPERTY:

1. REAL ESTATE/Legal Description/Street Address/leasehold interests.
None.
2. FURNITURE/FIXTURES:
None.
3. CASH AND BANK ACCOUNTS:
None.
4. INVENTORY:
None.
5. ACCOUNTS RECEIVABLE:
None.
6. EQUIPMENT:
None.
7. PREPAID EXPENSES, including deposits, insurance, rents, and utilities
None.
8. OTHER, including loans to third parties, claims, and choses in action:
None.

II. EXEMPT PROPERTY: