

IN THE CIRCUIT COURT OF THE 11TH
JUDICIAL CIRCUIT IN AND FOR
MIAMI-DADE COUNTY, FLORIDA

In re Assignment for the Benefit of Creditors of: COMPLEX BUSINESS LITIGATION
DIVISION

DRESS BARN ONLINE, INC., a Delaware Case No.
corporation,

Assignor,

To:

JOSEPH J. LUZINSKI,

Assignee.

_____ /

PETITION COMMENCING ASSIGNMENT FOR THE BENEFIT OF CREDITORS

Joseph J. Luzinski (the “Assignee”), solely as the Assignee for the benefit of creditors of DRESS BARN ONLINE, INC., a Delaware corporation (the “Assignor”) and not individually, by and through his undersigned counsel and in accordance with Florida Statutes § 727.104(2)(b), files this Petition Commencing Assignment for the Benefit of Creditors, and states as follows:

1. This is a Petition for the Assignment for the Benefit of Creditors. This Court has jurisdiction of this case in accordance with the provisions of Chapter 727 of the Florida Statutes.

2. On April 4, 2024, the Assignee accepted delivery of an irrevocable Assignment for the benefit of creditors from the Assignor (the “Assignment”). A copy of the Assignment including the Verification of Assignment and Schedules by Assignor, Acceptance by Assignee, Schedule A (Creditor List), and Schedule B (List of Assets), is attached hereto as **Exhibit A**.

3. The Assignor has its principal place of business at 1680 Michigan Ave., Ste. 700, Miami Beach, Miami-Dade County, Florida 33139.



4. The Assignee's office is located at Development Specialists, Inc., 500 E. Broward Boulevard, Suite 1700, Fort Lauderdale, Broward County, FL 33394.

5. The Assignor is indebted to creditors, is unable to pay its debts, and through this Assignment seeks to provide for the payment of said debts within its resources.

WHEREFORE, the Assignee respectfully requests the Court take jurisdiction of this Assignment for the Benefit of Creditors and for any further relief the Court deems just and proper.

Dated: April 10, 2024

BERGER SINGERMAN LLP
Proposed Counsel for Assignee
1450 Brickell Avenue, Suite 1900
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340

By: /s/ Brian G. Rich

Paul Steven Singerman
Florida Bar No. 378860
singerman@bergersingerman.com
Brian G. Rich
Florida Bar No. 38229
brich@bergersingerman.com
Samuel J. Capuano
Florida Bar No. 90946
scapuano@bergersingerman.com

EXHIBIT A

ASSIGNMENT FOR THE BENEFIT OF CREDITORS

THIS ASSIGNMENT is made this ___ day of February, 2024, between DRESS BARN ONLINE, INC., with a principal place of business at 1680 Michigan Avenue, Suite 700, Miami Beach, FL 33139, hereinafter "Assignor", and Joseph J. Luzinski of Development Specialists Inc., with a principal place of business located at 500 West Cypress Creek Road, Suite 400, Fort Lauderdale, Florida 33309, hereinafter "Assignee".

WHEREAS, the Assignor has been engaged in the business of ecommerce.

WHEREAS, the Assignor is indebted to creditors, as set forth in Schedule A annexed hereto, is unable to pay its debts as they become due, and is desirous of providing for the payment of its debts, so far as it is possible by an assignment of all of its assets for that purpose.

NOW, THEREFORE, the Assignor, in consideration of the Assignee's acceptance of this Assignment, and for other good and valuable consideration, hereby grants, assigns, conveys, transfers, and sets over, unto the Assignee, his successors and assigns, all of its assets, except such assets as are exempt by law from levy and sale under an execution, including, but not limited to, all real property, fixtures, goods, stock, inventory, equipment, furniture, furnishings, accounts receivable, bank deposits, cash, promissory notes, cash value and proceeds of insurance policies, claims and demands belonging to the Assignor, and all books, records, and electronic data pertaining to all such assets, wherever such assets may be located, hereinafter the "Estate", as which assets are, to the best knowledge and belief of the Assignor, set forth on Schedule B annexed hereto.

The Assignee shall take possession of, and protect and preserve, all such assets and administer the Estate in accordance with the provisions of Chapter 727, Florida Statutes, and shall liquidate the assets of the Estate with reasonable dispatch and convert the Estate into money,

collect all claims and demands hereby assigned as may be collectible, and pay and discharge all reasonable expenses, costs, and disbursements in connection with the execution and administration of this Assignment from the proceeds of such liquidation and collections.

The Assignee shall then pay and discharge in full, to the extent that funds are available in the Estate after payment of administrative expenses, costs, and disbursements, all of the debts and liabilities now due from the Assignor, including interest on such debts and liabilities. If funds of the Estate shall not be sufficient to pay such debts and liabilities in full, the Assignee shall pay from funds of the Estate, such debts and liabilities, on a pro rata basis and in proportion to their priority as set forth in Section 727.114, Florida Statutes. If all debt and liabilities are paid in full, any funds of the Estate remaining shall be returned to the Assignor.

To accomplish the purpose of this Assignment, the Assignor hereby appoints the Assignee its true and lawful attorney, irrevocable, with full power and authority to do all acts and things which may be necessary to execute the Assignment hereby created; to demand and recover from all persons all assets of the Estate; to sue for the recovery of such assets; to execute, acknowledge, and deliver all necessary deeds, instruments, and conveyances; and to appoint one or more attorneys, under him to assist him in carrying out his duties under the Assignment.

The Assignor hereby authorizes the Assignee to sign the name of the Assignor to any check, draft, promissory note, or other instrument in writing which is payable to the order of the Assignor, or to sign the name of the Assignor to any instrument in writing, whenever it shall be necessary to do so, to carry out the purpose of this Assignment.

The Assignee hereby accepts the trust created by the Assignment and agrees with the Assignor that the Assignee will faithfully and without delay carry out its duties under this Assignment.

WITNESSES:

Brett Bietz Brett Bietz

Herdy Rojas Herdy Rojas
Juzo

WITNESSES:

Mattone
[Signature]

ASSIGNOR:
DRESS BARN ONLINE, INC.

Maya Bur
By: Maya Burkenroad
Title: Chief Operations Officer

ASSIGNEE:
Joseph Luzinski

[Signature]

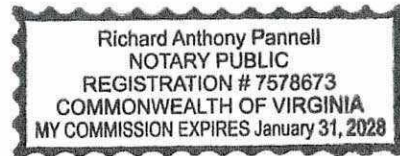
STATE OF VIRGINIA)

COUNTY OF AUGUSTA)

I hereby certify that on this 12th day of February 2024, an officer duly authorized in this State and County to take acknowledgments, personally appeared Maya Burkenroad, Chief Operations Officer, duly authorized for and on behalf of DRESS BARN ONLINE, INC. as **ASSIGNOR**, and not individually. He/she is personally known to me or has produced PRDL# [REDACTED] as identification, and who executed the foregoing instrument or he acknowledged before me that he/she executed same in such capacity.

My commission expires: 01/31/2028

Richard Anthony Pannell
Notary Public



STATE OF FLORIDA)

COUNTY OF BROWARD)

I hereby certify that on this 4th day of April 2024 an officer duly authorized in this State and County to take acknowledgments, personally appeared Joseph Luzinski of Development Specialists Inc. as ASSIGNEE. He is personally known to me or has produced _____ as identification, who executed the foregoing instrument or acknowledged before me that he executed same.

My commission expires:

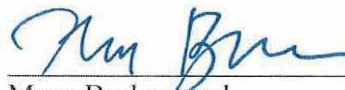


Notary Public



VERIFICATION OF ASSIGNMENT AND SCHEDULES BY ASSIGNOR

The undersigned, Maya Burkenroad, as Chief Operations Officer of DRESS BARN ONLINE, INC., hereby verifies the Assignment for the Benefit of Creditors (the "Assignment") of all of its rights, title and interest in and to all of its assets, as indicated on the Schedules to that Assignment as filed with this Court on February ____, 2024, and further verifies each of the facts set forth in the Schedules annexed to the Assignment to the best of my knowledge and belief.



Maya Burkenroad
Chief Operations Officer of Assignor

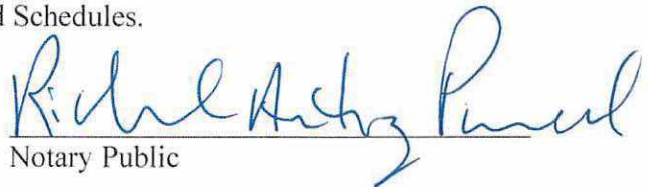
STATE OF VIRGINIA)

COUNTY OF AUGUSTA)

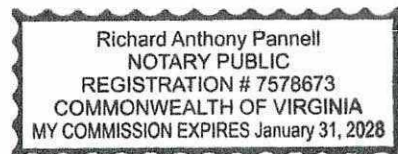
Sworn to and subscribed on this 12th day of February 2024, by Maya Burkenroad as Chief Operations Officer of DRESS BARN ONLINE, INC., the Assignor, who is personally known to me or has produced DL# Puerto Rico as identification and who did take an oath as to the truth of the facts contained in the foregoing Assignment and Schedules.

My commission expires:

01/31/2028



Notary Public



ACCEPTANCE BY ASSIGNEE


The undersigned, Joseph Luzinski of Development Specialists Inc., the Assignee herein, duly acknowledges that the Assignee accepts delivery of the Assignment and that he or she will duly perform the duties imposed upon the Assignee pursuant to chapter 727, Florida Statutes.



Joseph Luzinski, Assignee

STATE OF FLORIDA)
COUNTY OF BROWARD)

Sworn to and subscribed on this 4th day of April, 2024, by Joseph Luzinski of Development Specialists Inc., Assignee, who is personally known to me or has produced _____ as identification.

My commission expires: _____

Notary Public



SCHEDULE A – CREDITOR LIST

1. **SECURED CREDITORS:**

Name	Address	Amount	Collateral	Whether or not disputed
See attached DRESS BARN ONLINE, INC. Schedule A Support.				

2. **WAGES OWED:**

Name	Address	Amount	Whether or not disputed
See attached DRESS BARN ONLINE, INC. Schedule A Support.			

3. **CONSUMER DEPOSITS:**

Name	Address	Amount	Whether or not disputed
See attached DRESS BARN ONLINE, INC. Schedule A Support.			

4. **LIST OF ALL TAXES OWED:**

Name	Address	Amount	Whether or not disputed
See attached DRESS BARN ONLINE, INC. Schedule A Support.			

5. **UNSECURED CLAIMS OWED:**

Name	Address	Amount	Whether or not disputed
See attached DRESS BARN ONLINE, INC. Schedule A Support.			

6. **LEASES:**

See attached DRESS BARN ONLINE, INC. Schedule A Support.

7. **OWNERS OR SHAREHOLDERS:**

Name	Address	Percentage of ownership
See attached DRESS BARN ONLINE, INC. Schedule A Support.		

8. **LIST ALL PENDING LITIGATION AND OPPOSING COUNSEL OF RECORD:**

Style	Parties	Opposing Counsel of Record
See attached DRESS BARN ONLINE, INC. Schedule A Support.		

Schedule A1: Secured Creditors (as of 2.13.2024)

None.

Schedule A2: Wages Owed (as of 2.13.2024)

None.

Schedule A3: Consumer Deposits (as of 2.13.2024)

None.

Schedule A4: Taxes (as of 2.13.2024)

State	Dept	Address	Total Open Balance	Disputed Amount/ Payment Plan?
Arizona	Dept of Revenue	1600 W. Monroe. Phoenix 85007 AZ	\$ 1,620.50	<input type="checkbox"/>
California	Employment Development Department	PO Box 989151; West Sacramento; CA 95798-9151	\$ 491.83	<input type="checkbox"/>
California	Employment Development Department	POST PAYMENT TO: Employment Development Dept; PO BOx 989061; West Sacramento; CA 95798-9061	\$ 493.00	<input type="checkbox"/>
California	EDD	PO Box 526215 MIC 5A; Sacramento; CA 94230-6215	\$ 525.61	<input type="checkbox"/>
California	Department of Tax and Fee Administration	505 N Brand Blvd Ste 700 Glendale CA 91203		<input type="checkbox"/>
Connecticut	Dept of Revenue(TAX)	Department of Revenue Services CT 450 Columbus Boulevard, Suite 1 Hartford, Connecticut 06103		<input type="checkbox"/>
Delaware	Division of Corporations	Division of Corporations John G. Townsend Bldg. 401 Federal Street, – Suite 4 Dover, DE 19901	\$ 10,924.40	<input checked="" type="checkbox"/>
Denver	Department of Finance	Department of Finance Treasury Division; PO Box 660860; Dallas; TX 75266-0860	\$ 277.20	<input type="checkbox"/>
Indiana	Dept of Revenue	100 Senate Ave. Indianapolis 46204-2253 IN	\$ 2,981.10	<input type="checkbox"/>
Internal Revenue Service		Department of the Treasury Internal Revenue Service Kansas City, MO 64999-0002		<input type="checkbox"/>
Maine	Dept of Revenue	Augusta 04332-1060 ME	\$ 3,783.74	<input type="checkbox"/>
Maryland	Dept of Revenue	60 West Street. Annapolis 21401 MD	\$ 2,699.17	<input type="checkbox"/>
New Jersey	Department of Treasury - Taxation	NJ Division of Taxation; Galloway Invest: 157 White Horse Pike; Galloway; NJ 08205		<input type="checkbox"/>
New York	Dept of Taxation and Finance	328 State St. 331. Schenectady 12305-2302 NY	\$ 628.02	<input type="checkbox"/>
North Dakota	Office of State Tax Commissioner	600 E. Boulevard Ave. Bisnarck 58505-0552 ND	\$ 4,900.00	<input type="checkbox"/>
Tennessee	Dept of Revenue	500 Deaderick St. Nashville 37242 TN	\$ 1,198.06	<input type="checkbox"/>
Texas	Dept of Revenue	101 East 15th St. Austin 78778 TX	\$ 11,680.66	<input type="checkbox"/>
The Hartford Financial Services Group, Inc.	Audit	The Hartford Financial Services Group, Inc. One Hartford Plaza Hartford, CT 06155 USA		<input type="checkbox"/>
Vermont	Dept of Revenue(TAX)	State of Vermont; Department of Taxes; 133 State Street; Montpelier, VT 05633-1401	\$ 95.06	<input type="checkbox"/>
Wisconsin	Dept of Revenue	2135 Rimrock Rd. Masion 53708-8901 WI	\$ 2,176.24	<input type="checkbox"/>
Wyoming	Dept of Revenue	122 West 25th St. Cheyenne 82002 Wyoming	\$ 406.17	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
26 International			\$343.90	<input type="checkbox"/>
A & A Apparel Group LTD			\$371.87	<input type="checkbox"/>
Absolute Angel			\$31,025.50	<input type="checkbox"/>
Absolute Angel			\$20,179.42	<input type="checkbox"/>
Acting Pro Fashion			\$46,310.37	<input type="checkbox"/>
Adel Sayegh			\$215,000.00	<input type="checkbox"/>
Adrienne Vittadini			\$41,579.33	<input type="checkbox"/>
Aft Helm			\$421.06	<input type="checkbox"/>
Alexander Mehr			\$140,682.44	<input type="checkbox"/>
Alexia Admor			\$15,108.18	<input type="checkbox"/>
Alto Global Processing			\$116,685.00	<input type="checkbox"/>
Amirparviz Davoody			\$250,000.00	<input type="checkbox"/>
Amit Sarin			\$75,000.00	<input type="checkbox"/>
Anne Koplik Designs			\$53.68	<input type="checkbox"/>
Anthony Paul Gentile			\$100,000.00	<input type="checkbox"/>
Arnaud Grunwald			\$75,000.00	<input type="checkbox"/>
Arron Renfrew			\$322,500.00	<input type="checkbox"/>
Athra Jewelry			\$1,148.08	<input type="checkbox"/>
Attentive Mobile Inc.			\$407,858.88	<input type="checkbox"/>
Avenue Zoe			\$6,051.08	<input type="checkbox"/>
AW Items			\$2,279.73	<input type="checkbox"/>
Baby Signature DBA Dainty Home			\$17.50	<input type="checkbox"/>
Bali ELF			\$22,625.70	<input type="checkbox"/>
BEAU CRABILL				<input type="checkbox"/>
Ben Perkins			\$75,000.00	<input type="checkbox"/>
BeoCare			\$79.82	<input type="checkbox"/>
Better Nights dba Swanwick			\$63.20	<input type="checkbox"/>
BIZ Enterprises			\$584.66	<input type="checkbox"/>
Bottom Line Concepts LLC			\$19,200.00	<input type="checkbox"/>
Brandy Mamizuka			\$161,250.00	<input type="checkbox"/>
Bruce St. John			\$250,000.00	<input type="checkbox"/>
Bryan Stahl			\$250,000.00	<input type="checkbox"/>
Bryce Waite			\$50,000.00	<input type="checkbox"/>
Bueno of California			\$490.19	<input type="checkbox"/>
Caribbean Joe Sleepwear Bentex			-\$18.95	<input type="checkbox"/>
Casey Weade			\$150,000.00	<input type="checkbox"/>
Champs			\$1,730.45	<input type="checkbox"/>
Christopher Rex			\$50,000.00	<input type="checkbox"/>
ClaudiaG Collection			\$14,375.53	<input type="checkbox"/>
Closet London			\$858.12	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Cloudinary			\$43,692.00	<input type="checkbox"/>
COLLECTIVE STUDIO LLC			\$1,173.25	<input type="checkbox"/>
Color Card Studios, LLC			\$16,609.50	<input type="checkbox"/>
Comfort Apparel			\$31,171.93	<input type="checkbox"/>
Cone PLLC			\$8,907.50	<input type="checkbox"/>
Crew Knitwear			\$12,077.97	<input type="checkbox"/>
Cutter & Buck Inc			\$283.20	<input type="checkbox"/>
Cuwrite LLC			\$11,797.54	<input type="checkbox"/>
D & V Philippines Outsourcing			\$190.00	<input type="checkbox"/>
Dale Tiffany			\$20.75	<input type="checkbox"/>
Danny & Nicole			-\$873.35	<input type="checkbox"/>
Dauplaise Jewelry			\$3,035.04	<input type="checkbox"/>
David Osman			\$100,000.00	<input type="checkbox"/>
Delmar Manufacturing			\$2,533.65	<input type="checkbox"/>
DEO Eyewear			\$1,586.25	<input type="checkbox"/>
Design History			-\$1,558.72	<input type="checkbox"/>
Design Imports			\$135.81	<input type="checkbox"/>
Dharmesh Vora			\$250,000.00	<input type="checkbox"/>
Diego Semper			\$562,500.00	<input type="checkbox"/>
Dinesh Gauba			\$250,000.00	<input type="checkbox"/>
Dippin' Daisy's			\$2,291.58	<input type="checkbox"/>
E.S. Originals Inc			\$1,731.98	<input type="checkbox"/>
Electric Yoga			\$357.15	<input type="checkbox"/>
Endurance Fitness			\$10.00	<input type="checkbox"/>
Eric McCrite Co-Pastry Footwear			\$186.19	<input type="checkbox"/>
Eric Post			\$100,000.00	<input type="checkbox"/>
Expert Brand			\$81.22	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Facebook (Meta)			\$508,961.24	<input type="checkbox"/>
Faisal Kassam			\$150,000.00	<input type="checkbox"/>
Fashion Accents			\$59.94	<input type="checkbox"/>
Freddy Behin			\$161,250.00	<input type="checkbox"/>
Freolla LLC			\$734.40	<input type="checkbox"/>
Glitzhome LLC			\$108.78	<input type="checkbox"/>
Gloria Jewels			\$93.52	<input type="checkbox"/>
Google			\$136,982.30	<input type="checkbox"/>
Hanny Sunarto			\$80,000.00	<input type="checkbox"/>
Hans Box			\$86,250.00	<input type="checkbox"/>
Hans Box			\$75,000.00	<input type="checkbox"/>
Heath Ochroch			\$75,000.00	<input type="checkbox"/>
Infinity Classics- Memoi			\$4,561.74	<input type="checkbox"/>
Iris Fashion			\$272.07	<input type="checkbox"/>
Irwin Dominguez			\$350,000.00	<input type="checkbox"/>
Jaan-Eric Fischer			\$15,446.17	<input type="checkbox"/>
Jamie Santor			\$500.00	<input type="checkbox"/>
Janry Cua			\$2,200.00	<input type="checkbox"/>
Jasco Designs			\$1,984.97	<input type="checkbox"/>
Jason Hietbrink			\$100,000.00	<input type="checkbox"/>
Jean Claude Jewelry			\$2,660.24	<input type="checkbox"/>
Jeric Massey			\$50,000.00	<input type="checkbox"/>
JESSIE ZHAO NEW YORK			\$268.05	<input type="checkbox"/>
Jewels For Hope			\$39.90	<input type="checkbox"/>
Joseph Bertao			\$100,000.00	<input type="checkbox"/>
Joseph Speiser			\$150,000.00	<input type="checkbox"/>
JRL Imports Inc			\$11,020.79	<input type="checkbox"/>
Julia Rose Wholesale			\$2,012.93	<input type="checkbox"/>
Justin Donald			\$300,000.00	<input type="checkbox"/>
Kaktus Sportswear Inc.			\$157.69	<input type="checkbox"/>
Keith F Thurman Jr			\$150,000.00	<input type="checkbox"/>
Klaviyo			\$119,529.90	<input type="checkbox"/>
La Stella Designs			\$3,985.89	<input type="checkbox"/>
Land and Sea			\$18,069.28	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Lee Richter			\$75,000.00	<input type="checkbox"/>
London Times			\$14,242.75	<input type="checkbox"/>
LOST CITY HOLDINGS LLC DAN SOBOL			TBD	<input checked="" type="checkbox"/>
Lucent Jewelers Inc.			\$386.65	<input type="checkbox"/>
Luttrell Investments Inc			\$58.90	<input type="checkbox"/>
Lysse Partners LLC-			\$142.50	<input type="checkbox"/>
Maciej Capala			\$75,000.00	<input type="checkbox"/>
Magid Inc.			\$2,493.75	<input type="checkbox"/>
Marc Birnbaum			\$100,000.00	<input type="checkbox"/>
Marco Robijns			\$100,000.00	<input type="checkbox"/>
Maree NYC LLC			\$3,386.79	<input type="checkbox"/>
Mario Sturion			\$150,000.00	<input type="checkbox"/>
Maulin Patel			\$50,000.00	<input type="checkbox"/>
Maxi Global (Splashwear)			-\$155.05	<input type="checkbox"/>
Meghan Inc			\$20,020.79	<input type="checkbox"/>
Melissa Jane Curtiss			\$100,000.00	<input type="checkbox"/>
Michael Eischen			\$250,000.00	<input type="checkbox"/>
Michael Petersen			\$150,000.00	<input type="checkbox"/>
Miley + Molly			\$8,634.25	<input type="checkbox"/>
Milk & Roses			\$280.80	<input type="checkbox"/>
Narbik Babakhanian			\$50,000.00	<input type="checkbox"/>
Neil Patel Digital			\$15,000.00	<input type="checkbox"/>
Notations			\$49,673.54	<input type="checkbox"/>
One Spirit			\$540.00	<input type="checkbox"/>
One World Apparel			\$364.15	<input type="checkbox"/>
Orly Shoe Corporation			\$244.07	<input type="checkbox"/>
P. Sherrod			\$100.00	<input type="checkbox"/>
Parmeet Singh Chaddha			\$330,000.00	<input type="checkbox"/>
Paul Nash			\$161,250.00	<input type="checkbox"/>
Penbrooke Swimsuits			\$793.99	<input type="checkbox"/>
Phil Segal			\$50,000.00	<input type="checkbox"/>
Philip Coroneos			\$280,000.00	<input type="checkbox"/>
Pinterest			\$13,826.11	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Pixlee Turnto			\$38.10	<input type="checkbox"/>
R2 International Inc.			\$10,636.91	<input type="checkbox"/>
RAGO FOUNDATIONS LLC			\$2,468.50	<input type="checkbox"/>
Rajesh Gupta			\$150,000.00	<input type="checkbox"/>
Rakuten			\$5,000.00	<input type="checkbox"/>
Renato Ribeiro do Valle			\$100,000.00	<input type="checkbox"/>
Retail Ecommerce Ventures LLC			\$10,495,849.71	<input type="checkbox"/>
RevCascade (Fabric, Inc.)			\$1,541.00	<input type="checkbox"/>
Riccardo J Bisio			\$89,000.00	<input type="checkbox"/>
Riskified			\$15,952.43	<input type="checkbox"/>
Rizzy Home			\$63.18	<input type="checkbox"/>
RM Richards			\$116,731.92	<input type="checkbox"/>
Robert Graham Foster			\$50,000.00	<input type="checkbox"/>
Robert Michelotti			\$80,000.00	<input type="checkbox"/>
ROMAN & SUNSTONE LLC			\$41.10	<input type="checkbox"/>
Rudy Mawer			\$75,000.00	<input type="checkbox"/>
Ryan Moran			\$500,000.00	<input type="checkbox"/>
SALTY, INC.			\$22,107.00	<input type="checkbox"/>
SCHAEFFER & ASSOCIATES, LLP				<input type="checkbox"/>
Sean Murphy			\$161,250.00	<input type="checkbox"/>
Secret Charm			\$43,865.95	<input type="checkbox"/>
Stein Mart Online, LLC			\$2,126,058.00	<input type="checkbox"/>
Stems			\$735.06	<input type="checkbox"/>
Stephen Vereb			\$75,000.00	<input type="checkbox"/>
Strawberry Fields			\$4,111.90	<input type="checkbox"/>
Studio One			\$499.00	<input type="checkbox"/>
Taino Lopez			\$50,000.00	<input type="checkbox"/>
Tamar Geller			\$50,000.00	<input type="checkbox"/>
Tanya Creations			\$6,964.95	<input type="checkbox"/>
The Levy Group			\$156.50	<input type="checkbox"/>
The Vegan Warehouse			\$646.00	<input type="checkbox"/>
Tracey Hopkins			\$250,000.00	<input type="checkbox"/>
Tradefull			\$25,591.53	<input type="checkbox"/>

Schedule A5: Unsecured Creditors (as of 2.13.2024)

Vendor	Address	Email Address	Total Open Balance	Disputed Amount?
Triangle Home Fashions			\$2,516.63	<input type="checkbox"/>
Trinity Parfum inc			\$63.22	<input type="checkbox"/>
Truly Contagious			\$6,280.48	<input type="checkbox"/>
Truman Johnson			\$100,000.00	<input type="checkbox"/>
Uma			\$3,297.75	<input type="checkbox"/>
Unique USA Inc			\$572.86	<input type="checkbox"/>
Valentine USA Inc.			\$87,277.40	<input type="checkbox"/>
Velou Inc.			\$5,000.00	<input type="checkbox"/>
Village Thrive Co			\$95.09	<input type="checkbox"/>
Vinod Gauba			\$500,000.00	<input type="checkbox"/>
Virgil Borns			\$50,000.00	<input type="checkbox"/>
Virtual Worker Now			\$21,746.13	<input type="checkbox"/>
Vivek Bansal			\$250,000.00	<input type="checkbox"/>
Volumecocomo Apparel Inc.			\$235,142.35	<input type="checkbox"/>
Wear Abouts Apparel			-\$25.65	<input type="checkbox"/>
White Mark Universal			\$6,431.93	<input type="checkbox"/>
Will Duffy			\$400,000.00	<input type="checkbox"/>
Will Duffy			\$150,000.00	<input type="checkbox"/>
XCEL-CT MFG LLC			\$10,743.19	<input type="checkbox"/>
Yoki Group			\$1,388.19	<input type="checkbox"/>
Zac & Rachel / E-Lo	\$24,069.77	<input type="checkbox"/>		
ZAR GROUP	\$13,045.20	<input type="checkbox"/>		
ZZ Fashion Corp.	\$121,203.61	<input type="checkbox"/>		

Schedule A6: Leases (as of 2.13.2024)

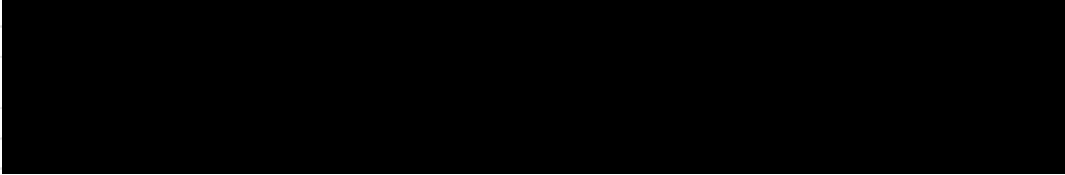
None.

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Contact Person	Contact Email	Contact Address	Capital Contribution
Amirparviz Davoody			
Archit Sanghvi			
Benjamin Schmidt			
Bill Lehrich			
Brent Lindberg			
Bruce St. John			
Bryan Stahl			
Bryce Waite			
Carmen Mize			
Cole Maranville			
David Alfi			
David Ament			
Dhruve Devani			
Erik Van Horn			
Faisal Kassam			
Grant Magdovitz			
Hanny Sunarto			
Hans Box			
Heath Ochroch			
Irwin Dominguez			
James Swanwick			
Jason Kraus			
Jeremiah Klingman			
Justin Donald			
Karl F Arrington			
Krista Dunk			
Lions Share Networks LLC			
Lost City Holdings, LLC			
Mario Sturion			
Maulin Patel			
Mehr Capital LLC			
Michael Petersen			
Paul Nash			
Pavel Novotny			
Peter J. Petkas			
Rachid Idrissi			
Retail Ecommerce Ventures LLC			
Richard Jessop			
Rodney Redlin			
Ryan Casey			
Sachin Lulla			
Samir Lavani			
Samuel Su			
Shawn Wells			
Stephen Epstein			
Steve Stein			
Todd Bains			
Tony Gallina			
Tracey Hopkins			
Truman Johnson			
Tyler Mikolajcik			

Schedule A7: Owners/Shareholders (as of 2.13.2024)

Vanita Panjwani
Vinod Gauba
Vivek Bansal
Will Duffy
Will Knecht



Schedule A8: Pending Litigation and Opposing Counsel of Record (as of 2.13.2024)			
Claimant	Case	Opposing Counsel	Disputed Amount?
DESIDERATUM. LP 3939 Bee Caves Road, Suite C-100, West Lake Hills, Texas 78746.	DESIDERATUM. LP v DRESS BARN ONLINE, INC. and RETAIL ECOMMERCE VENTURES LLC	Wick Phillips Jeffrey W. Hellberg, Jr. I jeff.hellberg@wickphillips.com 3131 McKinney Avenue, Suite 500 • Dallas, Texas 75204 100 Throckmorton, Suite 1500 • Fort Worth, Texas 76102 7004 Bee Caves Road, Bldg. 1, Suite 1100 • Austin, Texas 78746	<input type="checkbox"/>
ZZ FASHION CORP 5100 Triggs St, Commerce, CA 90022	ZZ FASHION CORP v. DRESS BARN ONLINE, INC.,STEIN MART ONLINE, LLC, RETAIL ECOMMERCE VENTURES	BUCHALTER A Professional Corporation 1000 Wilshire Boulevard, Suite 1500 Los Angeles, CA 90017-1730 JOSHUA MIZRAHI Email: jmizrahi(cj).buchalter.com	<input checked="" type="checkbox"/>
COLOR CARD STUDIOS LLC 265 Van Brunt Street, Apartment 2F, Brooklyn, New York 11231.	COLOR CARD STUDIOS LLC and JOHN MARK SORUM v. Dress Barn Online; REV	Carlos M.Carvajal 1 Penn Plaza Suite 2'508 New York, NY 10019	<input type="checkbox"/>
R & M RICHARDS INC. 1441 Broadway, 4 th Floor New York, NY 10018	R & M RICHARDS INC. VS. STEIN MART ONLINE R & M RICHARDS INC. VS. DRESS BARN ONLINE, INC.	Schaeffer & Associates, Attorneys for Plaintiff Elliot Schaeffer, Esq. 255 West 94thStreet New York, New York 10025	<input type="checkbox"/>
VOLUMECOCOMO APPAREL, INC. 4166 Bandini Blvd. Vernon, CA 90058	VOLUMECOCOMO APPAREL, INC. V. DRESS BARN ONLINE, INC.; RETAIL ECOMMERCE VENTURES, LLC	ATKINSON, ANDELSON, LOYA, RUUD & ROMO A Professional Law Corporation Edward C. Ho EHo@aalrr.com David Kang David.Kang@aalrr.com 12800 Center Court Drive South, Suite 300 Cerritos, California 90703-9364	<input checked="" type="checkbox"/>
Joseph Spieser 81 stonehill drive east manhasset, ny 11030 Email: jspeiser@gmail.com	Joseph Spieser vs Dress Barn Online Inc.	Michael B. Hess michael.hess@akennan.com C. Bryce Benson bryce.benson@akerman.com Sydney Sgovio sydney.sgovio@akennan.com AKERMANLLP 2001 Ross Avenue, Suite 3600 Dallas, Texas 75201	<input type="checkbox"/>
R&M Richards, Inc. 1441 Broadway, New York NY 10018	R&M Richards, Inc. v. Dress Barn	Elliot Schaeffer Schaeffer & Associates, LLP 255 W 94th St, Apt 6C New York, NY 10025 917-445-3590 eschaeffer@fedkas.com	<input type="checkbox"/>

SCHEDULE B - LIST OF ASSETS

List each category of assets and for each give approximate value obtainable for the assets on the date of the Assignment, and address where assets are located.

DESCRIPTION AND LOCATION	LIQUIDATION VALUE AT DATE OF ASSIGNMENT
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I. NONEXEMPT PROPERTY:

1. REAL ESTATE/Legal Description/Street Address/leasehold interests.
None.
2. FURNITURE/FIXTURES:
None.
3. CASH AND BANK ACCOUNTS:
None.
4. INVENTORY:
None.
5. ACCOUNTS RECEIVABLE:
None.
6. EQUIPMENT:
None.
7. PREPAID EXPENSES, including deposits, insurance, rents, and utilities
None.
8. OTHER, including loans to third parties, claims, and choses in action:
None.

II. EXEMPT PROPERTY: